

#### MSCA

Marie Skłodowska-Curie Actions Developing talents, advancing research

#### How to submit a MSCA Staff changes Proposal via Participant Portal?

Staff Exchanges - Info Day, Istanbul, 04/09/2023

Aleksandra SCHOETZ-SOBCZAK

**European Research Executive Agency** @REA research, @MSCActions



## Next MSCA SE call

	20	23
Call	Opening Closing	Budget (M€)
Staff Exchanges	<mark>05/10/2023</mark> 28/02/2024	78,5

https://marie-sklodowska-curie-actions.ec.europa.eu/actions/how-to-apply



### HORIZON-MSCA-2023-SE-01 – Indicative timeline

Launch of the call for proposals	Deadline for submitting proposals	Notification of call results to applicants (TBC)	Grant agreement signature for successful projects (TBC)	First EU-funded projects start (TBC)
5 Oct. 2023	28 Feb. 2024	June–July 2024	Nov. 2024	Nov. 2024

https://marie-sklodowska-curie-actions.ec.europa.eu/actions/how-to-apply



### MSCA actions on Europa - REA Website

C 🗅 marie-sklodowska-curie-actions.ec.europa.eu/actions/how-to-apply								
Developing talents, advancing	g research							
Home About MSCA 🔻 Act	tions 🔻 Funding	Jobs Resources 🔻	What's new 🔻	Science is Wonderful!				
You are here: Marie Skłodowska-Curie A	ctions / Actions / How to an	עומס						
About actions	How to	apply						
Doctoral Networks	This nage will guid	le you through the main ste	ens to apply for Mar	rie Skłodowska-Curie Actic	ons (MSCA)			
Postdoctoral Fellowships	funding. Here, you							
Staff Exchanges	• which is the l	best type of funding for yo	u to apply for					
COFUND	how to apply	/						
MSCA & Citizens	• how to find a	a job (for individuals)						
How to apply	• where to find	d more information and gu	lidance					





European Commission

## Staff Exchanges 2023 call for proposals

SEARCH FUNDIN	NG & TENDERS 🔻 HOW T	TO PARTICIPATE 🔻 F	PROJECTS & RESULTS V	VORK AS AN EXPERT SUPPORT 👻			i Get s
Type your Keywords		Q	Funding and	tenders (3)	Need help?	<u>ار ا</u>	Sort by: Submission status V
Match whole words	s only						
GRANTS	TENDERS		MSCA Staff Exchar HORIZON-MSCA-2023-S	-			Call for proposal Grant
			Programme	Horizon Europe (HORIZON)	Status	Forthcoming	
Submission status			Type of action	HORIZON TMA MSCA Staff Exchanges	Deadline model	single-stage	
Forthcoming	Open for submission (3)	Closed	Opening date	05 October 2023	Deadline date	28 February 202	24 17:00:00 Brussels time
Programming period			MSCA Staff Exchar HORIZON-MSCA-2024-S	-			Call for proposal Grant
2021 - 2027 (3)		× ×	Programme	Horizon Europe (HORIZON)	Status	Forthcoming	
			Type of action	HORIZON TMA MSCA Staff Exchanges	Deadline model	single-stage	
Horizon Europe (HORIZ	ZON)	×	Opening date	10 October 2024	Deadline date	05 March 2025	17:00:00 Brussels time
Programme part							
Marie Skłodowska-Cu	urie Actions (MSCA)	\$	MSCA COELIND 2	022			Call for proposal Grant
	nuc sentous (second	•	MSCV COETIND 3				Grant for personal Grant
		-					Europe
						08 March 20	Commi

## Staff Exchanges 2023 – Funding & Tenders Portal

Programme			
Horizon Europe Framework	Programme (HORIZON)		
Call			See budget overview
MSCA Staff Exchanges 202	<u>3 (HORIZON-MSCA-2023-SE-01)</u>		
Type of action		Type of MGA	Forthcoming
HORIZON-TMA-MSCA-SE	IORIZON TMA MSCA Staff Exchanges	HORIZON Unit Grant [HORIZON-AG-UN]	( ) of the official states of the states of
Deadline model	Planned opening date	Deadline date	
single-stage	05 October 2023	28 February 2024 17:00:00 Brussels time	
arch announcomente			
Searches of partners to collabo	orate on this topic		
View / Edit			



## Starting an application

#### Start submission

To access the Electronic Submission Service, please click on the submission-button next to the type of action and the type of model grant agreement that corresponbe linked to the correct entry point.

To access existing draft proposals for this topic, please login to the Funding & Tenders Portal and select the My Proposals page of the My Area section.

Please select the type of your submission:

HORIZON TMA MSCA Staff Exchanges [HORIZON-TMA-MSCA-SE], HORIZON Unit Grant [HORIZON-AG-UN]







## Searching for a Partner

European Commission Single Electronic Data Interchange Area (SEDIA)									
📔 🌴 📋 SEARCH FUNDING & TENDERS 👻 How TO PARTICIPATE	PROJECTS & RESULTS WORK AS AN EXPERT SUPPORT 🔻	i Get starte							
Partner search (11)  Any use of the Funding and Tenders Portal for a commercial pur	pose is forbidden. Any misuse of it will lead to the refusal of access to the Funding and Tenders Portal. For more information, please consult the <u>Funding and Tenders Portal Te</u>	rms and Conditions.							
Search by keyword, name	Showing results 1 to 11	eed help? L Sort by							
Organisations Persons	ANKARA UNIVERSITESI	Organisation							
Programme / Topic V	Type     Higher or secondary education establishment       Location     TANDOGAN ANKARA / Turkey       24 Projects     0 Partner search announcements								
Horizon Europe (HORIZON) (11) × V		Organisation							
HORIZON-MSCA-2021-SE-01-01 (11) × V	Type     Higher or secondary education establishment       Location     KONYA / Turkey       2 Projects     0 Partner search announcements								
Location V Country	ITUNOVA TEKNOLOJI ANONIM SIRKETI	Organisation							
Turkey (11) × ✓	Type     Private for profit organisation       Location     SARIYER ISTANBUL / Turkey       5 Projects     11 Partner search announcements								
Type a City	WEARONICS TEKNOLOJI LIMITED SIRKETI								
Organisation	Type Small or medium-size enterprise	Organisation							



### Submission Platform

European Commission   Funding: Submission Service				0
Login Topic selection	Create proposal	Participante	Proposal forms	Submit
Create proposal				
e8 March 2023 17:00.00 Brussels Local Time	A Please submit your proposal at the latest 48 hours before the deadline (to. You can submit the proposal as many times as you wish up until the de	avoid system congestion or system incompatibility issues). Late proposals will not be ac addIne. Each new submitted version will replace the previous one.	cepted. Don't wait until the end because you are worried about confidentiality - we will not	open the proposals before the deadline. $\qquad \qquad \qquad$
117 days left until closure	rina yoar olganisaaan			_
Call: HORIZON-MSCA-2022-SE-01         Topic: HORIZON-MSCA-2022-SE-01           Topic at Control: HORIZON-TAG 4NSCA-SE         Topic of MIGRA-MSCA-SCA-SE           Type of MIGRA: HORIZON-AG-UN         Topic of MIGRA: HORIZON-AG-UN	PIC © * Crganisations you have been previously associated with. (Click to select)      PIC: 93653555 Internul University, Istanbul Medical Faculty      tatmbul University, Istanbul Medical Faculty	Short name @ *  PIC: 913842918 Test Canola Valeria place Roger Brusek.BE	PIC: 596342165 Northeast Ohio Medical University 4209 State Route 44	Search
Topic and type of action can only be changed by creating a new proposal.  Download Part B templatee	Istanbul,TR	PIC: 355324220	PIC: 850109657	
L Download part B templates	PHL: 6304900/ tendiama GmbH Meyreheerstrasse 12 München, DE VAT: DE 127478588	PiL: 39334240 Center for Armerican Political Studies - Harvard University 1737 Cambridge Street Cambridge US	Tokya Broch Tokya Tich 2:12:1 Ookayama, Meguro-ku Tokya JP	
Critice Manual G IT How To				
EC-FUNDING-TENDER-SERVICE-DESK@ec.europa.eu	Your role Please indicate your role in this proposal *			
+32 2 29 82222	Contact person			
	Your proposal It will appear also in the "General Information" section of the Application Form Part Acronym *	A and can also be updated there. Enter value		
	Shot Summary *	Enter value		 ~
				SAVE AND GO TO NEXT STEP



#### **Submission Platform**



## Submission Platform

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08 March 2023	17:00:00 Brussels Local Time							
147 days left until c	losure							
Call data								
	CA-2022-SE-01 ISCA-2022-SE-01-01 IIZON-TMA-MSCA-SE		File Edit Vie	w Favo	orites T	ools H	elp	
Type of MGA: HORI	ZON-AG-UN			~	•		×	ī
Topic and t	ype of action can only be changed by creating	a new proposal.	Add Extract					
Download Part B t	emplates		Tpl_Applica	-			-	
ц	Download part B templates		Tpl_Applica	tion Fo	rm (Part	B2) (HE	E MSCA S	SE).rtf
Support & Helpdes	ik							
	Online Manual	IT How To						
	IT Helpdesk	FAQ						
Service Desk:								
	EC-FUNDING-TENDER-SERVICE-DESK@							



#### Important warnings

In this step, the coordinator can manage and review the participants.

Note: The changes will be applied only after you click the "Save Changes" button.

For the organisations based on other third countries automatically eligible for funding (see the "List of Participating Countries in Horizon Europe"), please, insert the "number of person months" in the Budget Table. For the organisations NOT based on other third countries automatically eligible for funding, please, insert "0 person months" in the Budget Table (they usually have to participate at their own cost). For further details, please, check the guide for applicants;

Call requires at least 2 participants from different EU Member States and Associated Countries

As a general reminder, please, note that an organization based on a third country cannot be coordinator. Please, note as well that the consortium should have at least 3 participants

https://ec.europa.eu/info/funding-tenders/opportunities/docs/2021-2027/common/guidance/list-3rd-countryparticipation horizon-euratom v1.4 en.pdf



#### **Proposal documents**





#### Horizon Europe Programme

Marie Skłodowska-Curie Actions Staff Exchanges (HE MSCA SE)

Application form (Part A) Project proposal – Technical description (Part B)

> Version 5.0 4 October 2022

(st	ructured	data)
	Burgers Connision     Percent Funa     Proposal Submission Forms	h
	(to be filled online ) contains	

Part A

administrative information about the applicant organisations



Part B1 and B2

(description of action)



Standard Application Form Marie Skłodowska-Curie Actions - Staff

Exchanges (HE MSCA SE)

Project proposal – Technical description (Part B1)

Version 2.1 04 October 2022



### Part A - Participants

Table of contents Validate form Sa	ave form Save & exit form	1			
Call: HORIZON-MSC/ ( MSCA Staff Excha					
Topic: HORIZON-MSCA	A-2022-SE-01-01				
Type of Action: HORIZOI (HORIZON TMA MSCA S					
Proposal number: SE	EP-210902222				
Proposal acrony	ym: Test				
Type of Model Grant Agreemen	t: HORIZON Unit Grant				
Table of cont	tents				
Section Title	Action	ipating organisations			
1 General information	Show	Organization Logal Name	Country	Role	Action
2 Participants	Show	Organisation Legal Name	Country	Role	Action
3 Budget 4 Ethics and security	Show	NGS CROSS LIMITED	United Kingdom	Coordinator	Show Participant's Details
	2 Forestry Sou	n Africa	South Africa	Partner	Show Participant's Details
	3 PHARMA B	ELGIUM SA	Belgium	Partner	Show Participant's Details
	4 SBE Malta S	ustainable Built Environment Malta	Malta	Partner	Show Participant's Details



# Part A - Budget

Proposal ID SEP-210902222

Acronym Test

3 - Budget

V							No of		Contributions for seconded researchers	Institutional o	contributions	
1	Participant number	Organisation short name	Role	Country	Academic sector	Ю	seconded	Number of person months	Staff Member Unit Costs	Research, training and networking costs	Management and indirect costs	Total
	1	THE HUB KINGS CROSS LIMITED	Coordinator	UK	No	No	5	50	115000	65000	50000	230000.00
	2	Forestry South Africa	Partner	ZA	No	No	2	24	55200	31200	24000	110400.00
	2	Dhorme Beloium	Doutpor	DE	No	Ne	10	120	276000	156000	120000	552000.00
X & & believe	4	SBE Malta Sustainable Built Environment Malta	Partner	MT	Yes	No	5	25	57500	32500	25000	115000.00
	Total						22	219	503700	284700	219000	1007400.00



#### Part B1

3.2. Quality, capacity and role of each participant, including hosting arrangements and extent to which the consortium as a whole brings together the necessary expertise
Required sub-headings:
• <u>Appropriateness of the research infrastructure and capacity of each participating organisation</u> , as outlined in Section 4 (Participating Organisations), in light of the tasks allocated to them in the action;
• <u>Consortium composition and exploitation of participating organisations' complementarities</u> : explain the compatibility and coherence between the tasks attributed to each beneficiary/associated partner in the action, including in light of their experience; Show how this includes expertise in social sciences and humanities, open science practices, and gender aspects of R&I, as appropriate.
Exceptional funding (if applicable)
Only entities from EU Member States, from Horizon Europe Associated Countries or from countries listed in the HE Programme guide are automatically eligible for EU funding. If one or more of the partners requesting EU funding is based in a country that is not automatically eligible for such funding, the application shall explain in terms of the objectives of the action why such funding would be essential. <b>Only in exceptional cases</b> will these organisations receive EU funding. The same applies for international organisations other than IERO (not in EU).
If applicable, explain why participants from <b>other countries</b> <sup>14</sup> (i.e. countries that are neither EU Member States nor countries associated to Horizon Europe, nor in the <u>List of Participating</u> <u>Countries in Horizon Europe</u> ) are essential for implementing the project.



#### Part B2

	Call: insert ca	all identifier] — [insert call name]		EU Grants: Applic	ation form (Part B2) (HE	MSCA SE):	V2.2-04.10.2022		
	DOCUM	ENT <u>2</u> (no overall page )	limit applied)						
	4. Participating Organisations								
	Note that:								
<ul> <li>Any relationship between different participating institutions or individuals (e.g. shared prefacilities, joint ownership, financial interest, overlapping staff or directors, family-ties, etc.) declared and justified in this part of the proposal.</li> <li>All information provided (including table P4) must be based on surrent data, not on project</li> </ul>									
5. Letters of Commitment Please use this section to insert scanne	d copies	of the required l	letters of c	ommitment	er additiona	al expland	ations to help be subject to		
<ul> <li>The absence of sufficient information in this section may be considered by REA as a ground disregard the participation of an organisation based on insufficient operational capacity.</li> <li>Table 6– Data for <u>non-academic</u> beneficiaries</li> </ul>									
	Name	Location of research premises (city/country)	Type of R&I activities	No. of full - time employees involved in the project	No. of employees in R&I	Web site	Annual turnover (approx. in Euro)		



## **Overview of the Evaluation process**





### **Evaluation criteria**

Excellence	Impact	Quality and efficiency of the implementation			
Quality and pertinence of the project's <b>research and innovation objectives</b> (and the extent to which they are ambitious, and go beyond the state of the art)	Developing new and lasting <b>research collaborations</b> , achieving <b>transfer of knowledge</b> between participating organisations and contributing to improving <b>research and</b> <b>innovation potential</b> at the European and global level	Quality and effectiveness of the <b>work</b> <b>plan</b> , assessment of <b>risks</b> , and appropriateness of the effort assigned to work packages			
Soundness of the <b>proposed methodology</b> (including interdisciplinary approaches, consideration of the gender dimension and other diversity aspects if relevant for the research project, and the quality and appropriateness of open science practices)		Quality, capacity and role of each participant, including <b>hosting</b> <b>arrangements</b> and extent to which the consortium as a whole brings together the necessary expertise			
Quality of the proposed interaction between the participating organisations in light of the research and innovation objectives	Suitability and quality of the measures to <b>maximise</b> <b>expected outcomes and impacts</b> , as set out in the dissemination and exploitation plan, including communication activities				
	The magnitude and importance of the project's contribution to the expected scientific, societal and economic impacts				
50%	30%	20%			





### SE novelties under MSCA (vs. H2020 MSCA RISE)

- Up to 1/3 of the total funded secondments within EU/MS, can be from the same sector (under the condition that they are interdisciplinary).
- Simplification: minimum duration of the secondments 1 month independently of the institution where secondees go.
- Action duration is the same but the number of person months is now 360 (€1.656 Mio€) instead of 540 (2.484 Mio€) of RISE
- Open Science aspects evaluated under Criterion 1 Excellence & Criterion 3

   Quality and efficiency of implementation



## Tips and tricks

# Closely follow the call requirements

Be in line with the action's objectives and expected outcomes

#### Follow available guidelines

Use the structure provided in the template and address all the evaluation criteria

#### **Highlight the EU dimension**

Show that your proposal addresses EU policy priorities and/or societal challenges

#### Get a second opinion

Have your proposal proof-read by a colleague and prescreened by your NCP

#### Sustainability of collaboration

Describe the benefits of cooperation and how they can go beyond this project Contact your National Contact Point (NCP)



#### **CORDIS** Database

European Commission CORDIS EU research results		Search
HOME RESULTS PACKS RESEARCH*EU MAGAZINES PODCASTS & NEWS PROJECTS & RESULTS ABOUT US SEARCH		log in
Save search     My saved searches     Download search results     RSS feed		My booklet
MSCA Staff Exchanges 2022 (HORIZON-MSCA-2022-SE-01)	٩	Help
	Edit query	/
Filters		•



European Commission Single Electronic Data Interchange Area (SEDIA)

#### 🖌 🔰 SEARCH FUNDING & TENDERS 🤝 HOW TO PARTICIPATE 👻 PROJECTS & RESULTS 🛛 WORK AS AN EXPERT SUPPORT 👻

Tuesday 23 November 2021 between 7:30 and 8:10 CET:

• All documents will be unavailable in the Grants and Audits Management Services, in the Participant Register Services and in "My Expert Area". Please refrain from launching any document-related process, since these will not work and will have to be restored by the Service Desk

We apologise for any inconvenience this may cause.

#### Work as an expert

A

The European Union Institutions appoint external experts to assist in the evaluation of grant applications, projects and tenders, and to provide opinions and advice in specific cases.

https://ec.europa.eu/info/funding-tenders/opportunities/portal/screen/work-as-an-expert



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#### MSCA SE Info Session

#### Staff Exchanges Info Session web-streaming from 2022

#### Next one to come in December 2023 - watch out!



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# Thank you!

**European Research Executive Agency** 

#### **#MSCA #HorizonEU**

#### **@REA\_research @MSCActions**

https://rea.ec.europa.eu/funding-and-grants/horizon-europe -marie-sklodowska-curie-actions\_en



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