

This project is co-financed by the European Union and the Republic of Türkiye

UFUK AVRUPA

Focus Group Training on Horizon Europe Master Horizon Europe Intelligence 16-17 April 2025 Trabzon









"Technical Assistance for Türkiye in Horizon Europe" Project

- The Project aims to increase Türkiye's engagement and success in Horizon Europe by enhancing capacity, promoting collaboration, and creating a robust research and innovation ecosystem.
- Co-funded by the EU and Türkiye, the Project operates under the Competitive Sectors Program with the Ministry of Industry and Technology as the Contracting Authority and TÜBİTAK as the End Recipient of Assistance.

Key Objectives of the Project

01

Strengthen Türkiye's integration into Horizon Europe and future Framework Programs by developing the R&I ecosystem 02

Build capacity among key actors in the R&D ecosystem through targeted training, SME support, workshops, and advisory support

03

Facilitate networks and collaboration at the national and international levels through brokerage events, study visits, and advisory group meetings

04

Provide strategic insights through annual ERA reports and roadmaps for effective alignment with European priorities

05

Promote the spread of information, knowledge, and innovation through digital platforms and info days

HORIZON EUROPE

EURATOM



* The European Institute of Innovation & Technology (EIT) is not part of the Specific Programme

*Türkiye is not involved in EUROPEAN DEFENCE FUND and EURATOM programmes.

Who is Nikolaos Floratos

- Founder of Funding Expert Academy (<u>www.fundingexpert.academy</u>) with programmes that master individuals in EU funding programmes and advance successful proposal developers across Europe
- Active in european funding industry since 1997 (25+ years)
- EC expert/evaluator since 2003 (20+ years)
- Author of the ebook "Learn from the Horizon 2020 champions" downloadable from www.NikolaosFloratos.com
- Trained and coached hundreds of organisations and thousands of professionals on exploiting successfully EU funds and advancing their sustainability
- Globally recognised as R&I coach in European research with hundreds of speeches and trainings in 34+ countries including overseas
- 2000+ linkedin recommendations and endorsements as R&I Coach and trainer at <u>https://www.linkedin.com/in/floratos/</u>
- Organiser and host of the Horizon Europe virtual summit (<u>www.horizoneuropesummit.eu/</u>) with training sessions by 35 top experts in Horizon Europe topics
- Multidisciplinary educational background with five university degrees (B.Eng, BA, M.Sc, MBA, PhD)
- Passionate with training and evangelist of "Anyone can achieve anything with the proper training & coaching"
- Phd in student engagement and online courses
- Master in decomposing complex concepts into easily to understand and apply step-by-step recipes



Get Introduced by your peer

- 1. Your name
- 2. Your expertise in European R&I funding programmes (Previous applicant or successful applicant, new applicant)
- 3. Your research specialisation/keywords (Research interests in one word each as specific as possible)
- 4. Your expectations from this course



Most researchers never even apply in Horizon Europe, the largest European Funding Programme for Research and Innovation. Why? Because the funding landscape feels complicated, unclear, or even intimidating. But researchers who understand how Horizon Europe works have a huge advantage. We will start with this workshop to show you how to be one of them!

FGT Structure Overview

Day	Focus Area	Method	Key Concepts
Day 1 April 16	Understanding Horizon Europe	Lecture + Q&A, Quiz	Objectives, Pillars, Success factors
	Proposal Development Cycle (I.C.R.E.A.T.E.S. Formula)	Lecture + Q&A, Examples, Quiz	Ideation, Consortium building, Budgeting
Day 2 April 17	Impressing Evaluators (C.R.I.T.E.R.I.A. Formula) (if time allows on Day 1, else in Day 2)	Lecture + Tips, Quiz	Evaluation criteria, Scoring logic, Practical advice
	Prep for Workshops	Quiz + Prep	Reinforcing Day 1 concepts, selecting workshop groups
	Workshop Session 1	Hands-on Group Work	Thematic exploration (ERC, MSCA, EIC, Pillar 2, Widening, etc.)
	Workshop Session 2: Presentations & Feedback	Present + Discuss	Peer-to-peer learning, Trainer feedback
	Workshop Session 3&4: Group Rotation, Presentation, feedback,	Hands-on Group Work, Present+Discuss	Switching groups/tasks, Peer-to- peer learning, Trainer feedback
	Wrap-up	Present + Reflect	Consolidation, practical takeaways, next steps

3 steps success in Horizon Europe



Step 1

HORIZON EUROPE Intelligence

Horizon Europe Purpose



11

Horizon Europe Structure suitable for SMEs, industry, End-users, Policy Advisors and Makers



Important Note: Horizon Europe in not only for Research Actors!!!

Horizon Europe Subprog



- Collaborations in six wide areas
 between research and academic
 institutes, Industry, SMEs, public
 and non-profit organisations close
 to society for advancing further
 the development of current R&I
 achievements
- Projects mainly focus either
 - on applied research initially tested in the lab or in technology development and integration, testing and validation on a small scale prototype in a laboratory or simulated environment
 - or on Innovation
 components (prototyping, testing, demonstrating, piloting in large scale large scale product validation and market replication

Horizon Europe Funding rate



Lump-Sum increases popularity: Fixed amounts paid based on completion of project activities without the need of financial reporting

Intelligence behind Horizon Europe Structure/Actions and TRLs

Understanding the maturity level of an Horizon solution



HIDERSTRATE SOLVERS AND



Horizon Europe Focus





Horizon Europe 😊

- Attractive Funding rate (70-100%)
- Advance Payments of up to 40% within 45-90 days
- Collaboration with top research & innovation actors
 in your area
- Open new markets
- Non-bureacratical or nonheavy administrative procedures
- Calls with Lump Sum payments
- Horizon Europe 窖
- European and beyond competition
- Hard to join a consortium
- Difficult to write a successful proposal
- Complex funding maze

Horizon Europe Projects TRLs Increase





~ two TRLs increase are expected within Horizon Europe Project lifecycle

Intelligence behind Horizon Europe Top-Down and Bottomup Concepts

B-U, T-D

What is **Bottom-Up or Top-Down** call topic?



- Project ideas are either based on **bottom-up** can copics, i.e.
 - <u>open</u> and
 - <u>proposer</u>-driven
- or Project ideas are based on <u>top-down</u> call topics, i.e.:

 - Impact driven

Horizon Europe Structure



Core Top-Down Calls Research and Innovation Actions (RIA) & Innovation Actions (IAs)

Research and Innovation Action

- Action primarily consisting of activities aiming
 - to establish new knowledge
 - and/or to explore the feasibility of a new or improved technology, product, process, service or solution.
- This may include
 - **Basic** and **applied** research initially tested in the lab (TRL 3)
 - Technology development and integration, testing and validation on a small scale prototype in a laboratory or simulated environment





Innovation Action

- Action primarily consisting of activities aiming
 - To produce plans and arrangements or designs for new, altered or improved products, processes or services,
- This may include
 - prototyping, testing, demonstrating. piloting in large scale (<u>..., ,</u>)
 - large scale product validation and market replication (<u>...</u>)



Source: EC



Intelligence behind Horizon Europe Pillar 2 (Top-Down) Workprogrammes

Workprogramme Sources

European Commission Single Electronic Data Interchange Area (SEDIA)	tunities				_
Commission Single Electronic Data Interchange Area (SEDIA)		SUPPORT T			Regist
rizon Europe (HORIZON)					
Type your Keywords	Q	Funding and te	nders (8)		🗘 Needhelp? 🛗 🎘 Settly: Submission o
Match whole words only		Overt A roadmap	for personalised prevention		
GRANTS ZIENDERS		Open for submission			
		Programme	Horizon Europe (HORIZON) HORIZON HUTH-2221 STATHUTH-01-04	Deadline model	single-stape 22 June 2021
ubmission status		Types of action	HOREZON HETH 2221 STATHETH 01 04 HOREZON Coordination and Support Actions	Opening date Deadline date	22 June 2021 21 September 2021 17:00:00 Brussels time
informatik Dan for admission (k	Cont	199410182001	Foreitand containation and appoint accord	CHECKIN CER	A support of an a construction of a construction of the
			a network of National Contact Points (NCPs) for the Health Cluste	r	
pranning period		Open for submission			
121 - 2027 (8)	* v	Programme	Horizon Europe (HORIZON) HORIZON HILTH-0221 STXYHLTH-01-05	Deadline model	single-stage
411 - 2012 (B)			HOREZON-HUTH-2221-STAYHUTH-01-05 HOREZON Coordination and Support Actions	Opening date Deadline date	22 June 2021 21 September 2021 17:00:00 Brussels time
	×	Types of action	HOMZON Coordination and Support Actions	Deadline dane	21 September 2021 1730/00 Brusses time
ogramme part		Cost Towards a	molecular and neurobiological understanding of mental health an	d mental illness for the banafit of citizens and	nationte
Select a Programme part		Open for submission			
		Programme	Horizon Europe (HORIZON)	Deadline model	single-stape
fission .		10	HOREZON-HUTH-2223-6TAYHUTH-01-02	Opening date	22 June 2021
		Types of action	HOREZON Research and Innovation Actions	Deadline date	21 September 2021 17:00:00 Brussels time
Pestination		Creet Healthy Cit	izers 2.0 - Supporting digital empowerment and health literacy of	citizens	
Staping healthy in a rapidly changing society (E)	х ч	Open for submission			
		Programme	Harizon Europe (H04620N)	Deadline model	single-stage
Duick search on specific priorities		10	H0820N-H2TH-2021-6TX/HLTH-01-03	Opening date	22 June 2021
Select a Priority	x ~	Types of action	HOREZON Coordination and Support Actions	Deadline date	21 September 2021 17:00:00 Brussels time
		Gave Personalis	ed blueprint of chronic inflammation in health-to-disease transition		
r by call		Furthcoming			
elect a Call	x ~	Programme	Horizon Europe (HORIZON)	Deadline model	single-stage
		ID Types of action	HOREZON-HUTH-2022-STATHUTH-02-01 HOREZON Research and Innovation Actions	Opening date Deadline date	06 October 2021 21 April 2022 17:00:00 Brussels time
r code (Tenders Dniy)					
alect a DPV code		Crare Prevention	of obesity throughout the life course		
es of delivery or performance (Tenders Only)		Programme	Horizon Europe (HOHEZDN)	Deadline model	two stace
elect a Place of delivery		10	HOREZON-HUTH-2022-STAYHUTH-01-05-two-stage	Opening date	06 Octuber 2021
		Types of action	HORZON Research and Innovation-Actions	First stage deadline	01 February 2022 17:00:00 Brussels time
				Second stage deadline	06 September 2022 17:00:00 Brussels time
Clear search		Testure	y artificial intelligence (AI) tools to predict the risk of chronic non-	and a state of the second section of the second sec	
		_	y artificial intelligence (Al) tools to predict the risk of chronic non-	communicative diseases and/or their progress	eon .
		Forthcoming			
		Programme	Horizon Europe (HORIZON)	Deadline model	two-stage
		ID Tupes of action	HORZON HUTH 2022 STXTHLTH-01-04-two-stage HORZON Research and Innovation Actions	Opening date First stage deadline	06 October 2021 01 February 2022 17:00:00 Brussels time
		rypes of action	municum molearch and Innovation Actions	First stage deadline Second stage deadline	01 February 2022 17:00:00 Brussels time 06 September 2022 17:00:00 Brussels time
				Second shape deadline	An released form 11 work and reading and

Source 1: Funding and Tenders Portal

Horizon Europe - Work Programme 2021-2022 Health

HORIZON-HLTH-2022-STAYHLTH-01-05-two-stage: Prevention of obesity throughout the life course

throughout the life c	ourse	👘 Hare Punding V Processment V. Projects & House V. News & America V. High as an equal Guidance & Bournerics V.	Seath_
Specific conditions		Reference documents Items Programme (Instant Except (ICRCON) (S)	
contribution per project	The Commission estimates that an 10.00 million would allow these outer Nonetheless, this does not preclud proposal requesting different amounts	2011 2017 Mark Near Data 2015/2017 The Tage is table schedule as those as the same of the support of the support of the schedule as the full schedule as s	
Indicative budget	The total indicative budget for the top	 382-3002 382-3005 482 March Programme 2003-009 	
Type of Action	Research and Innovation Actions	HL and Dustion Web Prevents in Historical December 2015-2028. 3 HL and Dustion High Prevents in Historical Journal on 2015-2020. 3	
	The conditions are described in C exceptions apply:	L. General transformed 2010 (*) Lever 3 total contention 2010 (*) Langenet 2 internet contention (*) Langenet 201 (*)	
	The Joint Research Centre (JRC) n consortium selected for funding.	Lindown, constitute and induces a same with the Lindown and the foremulation is Lindown and advances and these with the	
to one or several imp	This topic aims at supporting activitien acts of destination 1 "Staying healthy ider this topic should aim for deliveri	4. Cartesia Darea and Markov, Cal. 2 4. East, Sarone Sanoon, Sarouta and Camerone Acid. 3 3. Cartesia Sanoon, Cartesia and Cartesia Acid. 3 3. Choice and Acidemic and Acid entering Sci. Cartesia, Chemistri Annuala 3 3. Cartesia Acid. 3 3. Cartesia Acid. 3	

Cell for prices - Rules of Context. HORUZON-WIDERA-2024-GENORIN Price (EU Averal for Gender Escalify Diampires)

- · Researchers, developers of medical interventions, and health care professionals have a much better understanding of basic biological pathways (genetic and epigenetic blueprints) conferring susceptibility to and protecting against overweight/obesity, i.e. how genetic, epigenetic, environmental, socio-economic and lifestyle factors interact to drive or prevent the transition from normal weight to overweight/obesity throughout the life course.
- · Health care professionals, national/regional/local public authorities and other relevant actors (e.g. schools, canteens, hospitals, work places, shopping malls, sport centres):
- o Have access to, adopt and implement evidence-based clinical guidelines, best practices, coordinated, pan-European, multidisciplinary preventive strategies, policy recommendations and/or new policies to fight overweight/obesity and their co-morbidities throughout the life course.
- Have access to and make use of a robust outcomes framework and tool-kit for standardised collection of economic and cost data related to the prevention and treatment of overweight/obesity and its co-morbidities at population level across European regions and countries.
- o Adopt and implement tailor-made prevention campaigns to tackle overweight/obesity, including campaigns for improving integration of health

Source 2: Workprogramme Full Text in pdf **Under Reference Documents**

Draft – Workprogramme 2025 Cluster 1 Health

Table of contents

Introduction4
Calls
Call - Cluster 1 - Health (Single stage - 2025)
Overview of this call
Call - Partnerships in Health - European Partnership for Brain Health (2025)
Overview of this can
Call - Partnerships in Health - European partnership fostering a European Research
Area (ERA) for health research (2025)14
Overview of this call
Destinations16
Destination - Staying healthy in a rapidly changing society
HORIZON-HLTH-2025-01-STAYHLTH-01: Improving the quality of life of persons with
intellectual disabilities and their families
Destination - Living and working in a health-promoting environment
HORIZON-HLTH-2025-01-ENVHLTH-01: The impact of pollution on the development
and progression of brain diseases and disorders
HORIZON-HLTH-2025-01-ENVHLTH-02: Advancing knowledge on the impacts of
micro- and nanoplastics on human health
Destination - Tackling diseases and reducing disease burden
HORIZON-HLTH-2025-01-DISEASE-01: Randomised controlled trials to test safety and
efficacy of phage therapy for the treatment of antibiotic-resistant bacterial infections 36
HORIZON-HLTH-2025-01-DISEASE-02: Advancing innovative interventions for mental,
behavioural and neurodevelopmental disorders
HORIZON-HLTH-2025-01-DISEASE-03: Development of antibodies and antibody-
derived proteins for the prevention and treatment of infectious diseases with epidemic
potential
HORIZON-HLTH-2025-01-DISEASE-04: Leveraging artificial intelligence for pandemic
preparedness and response
HORIZON-HLTH-2025-01-DISEASE-05: Support for the functioning of the Giobal Research Collaboration for Infectious Disease Preparedness (GloPID-R)
HORIZON-HLTH-2025-01-DISEASE-06: Implementation research addressing strategies
to strengthen health systems for equitable high-quality care and health outcomes in the
context of non-communicable diseases (GACD)
HORIZON-HLTH-2025-02-DISEASE-01: European Partnership for Brain Health

Horizon Europe - Work Programme 2025 Health

HORIZON-HLTH-2025-03-DISEASE-01: European partnership fostering a European
Research Area (ERA) for health research (Phase 2)

Destination - Ensuring equal access to innovative, sustainable, and high-quality

healthcare	67
HORIZON-HLTH-2025-01-CARE-01: End user-driven application of Generative Artific	ial
Intelligence models in healthcare (GenAI4EU)	69

Destination - Developing and using new tools, technologies and digital solutions for a

healthy society	
HORIZON-HLTH-2025-01-TOOL-01: Enhancing cell therapies with synthetic bio	ogy77
HORIZON-HLTH-2025-01-TOOL-02: Advancing cell secretome-based therapies .	
HORIZON-HLTH-2025-01-TOOL-03: Leveraging multimodal data to advance Ge	nerative
Artificial Intelligence applicability in biomedical research (GenAI4EU)	
HORIZON-HLTH-2025-01-TOOL-05: Boosting the translation of biotech research	into
innovative health therapies	

Destination - Maintaining an innovative, sustainable, and competitive EU health

industry
HORIZON-HLTH-2025-01-IND-01: Optimising the manufacturing of Advanced Therapy
Medicinal Products (ATMPs)
HORIZON-HLTH-2025-01-IND-02: Digitalisation of conformity assessment procedures of
medical devices and in vitro diagnostic medical devices
HORIZON-HLTH-2025-01-IND-03: Facilitating the conduct of multinational clinical
studies of orphan devices and/or of highly innovative ("breakthrough") devices

Other Actions not subject to calls for proposals
Grants to identified beneficiaries
1. Grant to the Global Alliance for Chronic Diseases (GACD) 102
Other Instruments
1. Studies, conferences, events and outreach activities
2. Subscription to the Human Frontier Science Program Organization
Budget

CLUSTER 2 2025 'Culture, Creativity and Inclusive Society'

15

Horizon Europe - Work Programme 2025 Culture, Creativity and Inclusive Society

Table of contents

Introduction	
CALL	1
Call - Culture, Creativity and Inclusive Society' - 2025	1
Overview of this call	11
DESTINATIONS	ŝ
Destination Innovative Research on Democracy and Governance	Ľ
HORIZON-CL2-2025-01-DEMOCRACY-01: Advisory services and network to counter	
disinformation and foreign information manipulation and interference (FIMI)	ľ
HORIZON-CL2-2025-01-DEMOCRACY-02: Fostering the consolidation of European	
science diplomacy	
HORIZON-CL2-2025-01-DEMOCRACY-03: Understanding the forms of local democrac	
in low-income and low-middle income countries	
HORIZON-CL2-2025-01-DEMOCRACY-04: Preparing the EU for future enlargement:	
challenges and opportunities	ľ
HORIZON-CL2-2025-01-DEMOCRACY-05: Open strategic autonomy, economic and	
research security in EU foreign policy	
HORIZON-CL2-2025-01-DEMOCRACY-06: Countering and preventing radicalisation,	
extremism, hate speech and polarisation	5
HORIZON-CL2-2025-01-DEMOCRACY-07: Towards a European research hub on	
contemporary antisemitism and Jewish life and culture	
HORIZON-CL2-2025-01-DEMOCRACY-08: Understanding and addressing gender-base	
violence against politically active women and LGBTIQ people	И
HORIZON-CL2-2025-01-DE Go to page 40 tocratic appeal: nature, drivers and strategies.	
strategies	i,
democracy	
and the right to freedom of expression	
HORIZON-CL2-2025-01-DEMOCRACY-12: The role of civic and citizenship education for strengthening civic and democratic participation and support for common European	
values	
HORIZON-CL2-2025-01-DEMOCRACY-13: Government in transition – how	2.
governments change the way they work and prepare the civil service for the future	
HORIZON-CL2-2025-01-DEMOCRACY-14: Independence of the judiciary as an aspect	
of rule of law compliance	
HORIZON-CL2-2025-01-DEMOCRACY-15: Community of democracy practitioners and	
researchers	

a Innovative Research on European Cultural Heritage and Cultural and
1dustries
71 N-CL2-2025-01-HERITAGE-01: Co-funded European partnership for Resilient
Heritage
N-CL2-2025-01-HERITAGE-02: Innovative approaches to intangible cultural
for societal resilience
L
N-CL2-2025-01-HERITAGE-03: A European Collaborative Cloud for Cultural
- Innovative use cases
N-CL2-2025-01-HERITAGE-04: Leveraging artificial intelligence for creativity- novation 86
N-CL2-2025-01-HERITAGE-05: Evolution of culture in a virtualising world 89
VTIVE
N-CL2-2025-01-HERITAGE-06: Europe as a global powerhouse of design for
le competitiveness
N-CL2-2025-01-HERITAGE-07: Cultural tourism for sustainable growth,
g and job creation
N-CL2-2025-01-HERITAGE-08: Innovative technologies and methods to
ct illicit trafficking of cultural goods
N-CL2-2025-01-HERITAGE-09: Cultural Strategies for Peace: culture and
as catalysts for conflict prevention and post-conflict reconciliation
N-CL2-2025-01-HERITAGE-10: Bridging historical past and future potential
conservation, preservation, and adaptive use of Europe's contentious and dissonant
a Innovative Research on Social and Economic Transformations

Horizon Europe - Work Programme 2025 Culture, Creativity and Inclusive Society

N-CL2-2025-01-TRANSFO-01: Tackling gender-based violence in different
d economic spheres
N-CL2-2025-01-TRANSFO-02: Historical and regional analyses of industrial
s and their lessons for ensuring a fair green transition
N-CL2-2025-01-TRANSFO-03: Working time reduction: barriers, challenges,
and policy implications
N-CL2-2025-01-TRANSFO-04: Gender differences in career trajectories of
nd their implications for gender equality and family well-being 114
N-CL2-2025-01-TRANSFO-05: Improving fairness in the economy through a
derstanding of undeclared and underdeclared work 116
N-CL2-2025-01-TRANSFO-06: Evaluation and use of evidence in education
d practice 118
N-CL2-2025-01-TRANSFO-07: Impact of the learning environment and the use
tools in everyday life on key skills and competence development
N-CL2-2025-01-TRANSFO-08: Impacts of culture and the arts on health and
g

Horizon Europe - Work Programme 2025 Culture, Creativity and Inclusive Society

HORIZON-CL2-2025-01-TRANSFO-09: Improving mental health outcomes for people in education, training and work. 124 HORIZON-CL2-2025-01-TRANSFO-10: Good practices for increased autonomy of persons with disabilities, including physical, mental, intellectual and sensory disabilities127 HORIZON-CL2-2025-01-TRANSFO-11: Intergenerational fairness in the context of demographic change in the EU 130 HORIZON-CL2-2025-01-TRANSFO-12: Migration and climate change: building resilience and enhancing sustainability 131
OTHER ACTIONS not subject to calls for proposals
Grants to identified beneficiaries
1. Presidency event (CY) - Conference
Public procurements
1. Studies, conferences, events and outreach activities
Other budget implementation instruments
1. Mobilisation of research funds in case of Emergencies 2025
Indirectly managed actions
1. Observatory of Public Sector Innovation (OPSI) Phase 4 137
Budget

CLUSTER 3 Security 2025

Horizon Europe - Work Programme 2025 Civil Security for Society

Table of contents

Introduction
Calls
Call - HORIZON-CL3-2025-01 Civil Security for Society
Call - HORIZON-CL3-2025-02 Civil Security for Society
Destinations15
Destination - Better protect the EU and its citizens against Crime and Terrorism 15 HORIZON-CL3-2025-01-FCT-01: Open topic on modern information and forensic evidence analysis and on frontline policing 18 HORIZON-CL3-2025-01-FCT-02: Open topic on prevention, detection and deterrence of various forms of crime and terrorism through an enhanced understanding of the related societal issues 20 HORIZON-CL3-2025-01-FCT-03: Open topic on improved intelligence picture and enhanced prevention, detection and deterrence of various forms of organised crime 23
Destinati Off Destinati Off Off
Destination - Resilient Infrastructure 37 HORIZON-CL3-2025-01-INFRA-01: Open topic for improved preparedness for, response to and recovery from large-scale disruptions of critical infrastructures. 39 HORIZON-CL3-2025-01-INFRA-02: Open topic for role of the human factor for the resilience of critical infrastructures. 41
Destination - Increased Cybersecurity 44 HORIZON-CL3-2025-02-CS-01: Generative AI for Cybersecurity applications 44 HORIZON-CL3-2025-02-CS-02: New advanced tools and processes for Operational 47 Cybersecurity 47 HORIZON-CL3-2025-02-CS-03: Privacy Enhancing Technologies 50 HORIZON-CL3-2025-02-CS-04: Security of Post-Ouantum primitives 52

Horizon Europe - Work Programme 2025 Civil Security for Society

D	stination - Disaster-Resilient Society for Europe
	HORIZON-CL3-2025-01-DRS-01: Open topic on citizen and regional and/or local
	authorities' engagement in enhanced disaster risk awareness, including education, and preparedness
	HORIZON-CL3-2025-01-DRS-02: Open topic on Improving disaster risk management a governance to ensure self-sufficiency and sustainability of operations in support of enhanced resilience
	HORIZON-CL3-2025-01-DRS-03: Open topic on Testing / validating tools, technologie and data used in cross-border prevention, preparedness and responses to climate extreme
	and geological events and chemical, biological or radiological emergency threats
D	stination - Strengthened Security Research and Innovation
	HORIZON-CL3-2025-01-SSRI-01: National Contact Points (NCPs) in the field of securi
	and cybersecurity fostering the links with National Community building for Safe, Secure and Resilient Societies
	HORIZON-CL3-2025-01-SSRI-02: Uptake Acceleration Services
	HORIZON-CL3-2025-01-SSRI-03: Open grounds for pre-commercial procurement of innovative security technologies
	HORIZON-CL3-2025-01-SSRI-04: Accelerating uptake through open proposals for advanced SME innovation Specific conditions
	HORIZON-CL3-2025-01-SSRI-05: Data repository for security research and innovation
o	ther actions not subject to calls for proposals
	1. External expertise for reviews of projects
	 Workshops, conferences, experts, communication activities, studies and innovation uptake promotion.

Cluster 4 2025 - Industry, Digital and Space

Horizon

	Hostow F						ope - Work Programme 2025 al, Industry and Space
				HORIZON-CL4-			
Table of cor						HORIZON-CL4-2025-03-HUMAN-1	16: Drive the evolution of the internet towards open
Table of con	HORIZON-CL4-	HORIZON-C	HORIZON-CL	Photonics		and interoperable Web 4.0 and Virtua	Il Worlds : building blocks in priority areas (RIA)
	carbon-neutral iro	sustainable by	sustainable by	HORIZON-CL4-	HORIZON-C	(Virtual Worlds Partnership)	
Introduction	quality (Clean Ste	(IA)	(IA)	multimodal sense	Earth Observ		17: Specific support for the Virtual Worlds Partnership
	Energy-intensive	HORIZON-C	HORIZON-CL	Partnership)	Heading 4 - 1	and the Web 4.0 initiative (CSA) (V	
Calls	HORIZON-CL4-	cycle assessn	cycle assessme	AI-GenAI / Data	HORIZON-C	AI-GenAI / Data / Robotics	
	technologies into	materials and	materials and re	HORIZON-CL4-	evolution: ne		Horizon Europe - Work Programme 2025
Call - INDUS	HORIZON-CL4-	Textiles	Textiles	General Purpose.	satellites for	HORIZON-CL4-2025-03-HUMAN	Digital, Industry and Space
Overview of	processing techno		HORIZON-CL	HORIZON-CL4-	HORIZON-C	Partnership)	2. Heading 7 of Space - Monitoring Space
Call - SPACE	HORIZON-CL4-	HORIZON-C	textile and appa	General Purpose.	(CAMS) evo	Standardisation and Knowledge Val	2.1. Consolidate European commercial SST capabilities on sensors
Overview of	learning with nati	textile and ap		HORIZON-CL4-	of atmospher	HORIZON-CL4-INDUSTRY-2025	
	(Processes 4Plane)	Section 1.	Destination 3: De	physical capabilit	HORIZON-C	tool (CSA)	2.2. Consolidate European commercial SST capabilities on Services
Call - DIGIT/	HORIZON-CL4-	Destination 3:	services and trus	HORIZON-CL4-	Monitoring &	HORIZON-CL4-INDUSTRY-2025	3. Heading 2 of Space - Acting in Space
Overview of	sustainable and re	ervices and tr	Connected Coll	Booster (RIA) (A	estimate the	valorisation (CSA)	HORIZON-CL4-2025-02-SPACE-25: HORIZON-CL4-SPACE-2025-01-25: ISOS Pilot
	partnerships) (CS	Connected Co	HORIZON-CL	HORIZON-CL4-	HORIZON-C	HORIZON-CL4-INDUSTRY-2025	Mission - Coordination and Support
Call - DIGIT/		HORIZON-C	infrastructures	industrial automa		innovative solutions (CSA)	
Overview of	Destination 2: Achi	infrastructure	Telco Edge Clo	Artificial Intellige	Service (CM	HORIZON-CL4-INDUSTRY-2025	Prizes
	in raw materials, c	Telco Edge C	Networks (3C :		HORIZON-C		1. Heading 1 of Space - Accessing Space - Horizon Prize for EU launch service
Destinations	Raw Materials	Networks (30	HORIZON-CL	HORIZON-CL4-	Copernicus S	Infrastructures (CSA)	Other best free
Destination 1:	HORIZON-CL4- materials and stra	HORIZON-C	large-scale pilo	science (RIA)	HORIZON-C		Other budget implementation instruments
industrial and	HORIZON-CL4-	large-scale pi	communication	HORIZON-CL4-	maritime litte	innovation hubs (IA)	1. Project monitoring and use of individual experts (space) 252
Manufacturi	Materials: Innova	communicati	HORIZON-CL	Science (CSA)	Heading 5 - 1	International Cooperation	Indirectly menored actions 253
HORIZON-	Muterials, hilloru	HORIZON-C	from IoT devic	Destination 5. One	Heading 6 - 1	HORIZON-CL4-2025-03-HUMAN	Indirectly managed actions
for remanufa	HORIZON-CL4-	from IoT dev	HORIZON-CL	Destination 5: Ope	Observation		Indirectly managed actions delegated to ESA
HORIZON-	sustainable produ		commons/open	Space-Based Infra	Heading 7 - !	HORIZON-CL4-2025-04-HUMAN	1. ESA.1 - Heading 5 of Space - Using Space on Earth - Satellite navigation - EGNSS
augmentatio	HORIZON-CL4-	HORIZON-C	HORIZON-CL	Heading 1 - Acce	Heading 8-		Evolution: Technology and infrastructure-related R&D activities
HORIZON-	raw materials for	commons/op	submarine cabl	HORIZON-CL4-	technologies	Other anti-	ESA.2 - Heading 3 of Space - Using Space on Earth – Telecommunications - IRIS2
manufacturi	Innovative Advan	HORIZON-C	AI-GenAI / Da	HORIZON-CL4-	HORIZON-C	Other actions not subject to cal	Space infrastructure: Development and Validation
industry (Ma	HORIZON-CL4-	submarine ca	HORIZON-CL	transportation sys	Critical EEE		3. ESA.3 - Heading 11 of Space - Boosting Space through IOD/IOV opportunities - In
Construction	(IAMs) for produ	AI-GenAI / I	Ecosystems (IA		HORIZON-C	Public procurements	Orbit Demonstration/Validation (IOD/IOV) service
HORIZON-	sector (RIA)	HORIZON-C	HORIZON-CL	HORIZON-CL4-	Critical Equi	1. Research security and intellectual	Indirectly managed actions delegated to EUSPA
operations o	HORIZON-CL4-	Ecosystems (transportation sys	Heading 9-	Heading 5 of Space - Using Space	1. EUSPA.1 - Tender eval, project monitoring and audits
Energy-Inter	(IAMs) for robust	HORIZON-C	Computing con	Heading 2 - Actir	HORIZON-C	Mission and Service-related R&D a	2. EUSPA.2 - Heading 6 of Space - Using Space on Earth - Services & Data coming from
HORIZON-	(IA)	Computing c	HORIZON-CL	HORIZON-CL4-		3. Heading 10 of Space - Boosting S	satellites, both Earth Observation and navigation
processes to	HORIZON-CL4-		(AI/Data/Robot	component	Quantum Spo	4. Heading 12 of Space - Boosting 5	success, our care cost fator and not gater.
	Innovation Procus	HORIZON-C	Destination 4: A	HORIZON-CL4-	Heading 10 -	CASSINI activities	
HORIZON-	HORIZON-CL4-	(AI/Data/Rob			Heading 11 -	5. International Cooperation	Budget
flexible proc	HORIZON-CL4-	Destination 4.	technologies	component	Heading 12 -		cancer imaging services Ai-based for breast and
HORIZON-	photonics, enablir I		Quantum and H	HORIZON-CL4-	Sector days for		235
renewable e HORIZON-	(IA/RIA) (New E t		HORIZON-CL		Destination 6:		
zero technol	HORIZON-CL4-	Quantum and	Technologies F	HORIZON-CL4-	Virtual Worl		services AI-based for emergency response and crisis
partnership)	conformable, flex	HORIZON-C	HORIZON-CL	component	HORIZON-C		
parmersing)	innovative advand Safe and Sustaina	Technologies	complementing	Heading 3 - Usin	Worlds and I		services AI-based for urban
	sale alle sustaina	HORIZON-C	agnostic softwa	Heading 3bis - U:	HORIZON-C	5.4. AI for Public Good 4: Innovative	services AI-based for electric grid optimisation 238
		complementi	HORIZON-CL	HORIZON-CL4-	Advanced te		
		agnostic soft	research and de	Observation and !	experience (l		
		HORIZON-C	L4-2025-03-DIGI.			1. Quantum Internet Framework Partr	nerships Agreement- launching the second Specific
				Korea (RIA)		Grant Agreement (SGA)	
				(,			

Horizon Europe - Work Programme 2025

Cluster 5 2025 Draft- Climate, Energy and Mobility

			HORIZON-CL5-2025-D6-02-SRP: Advancing CCAM towards large-scale demonstrations
Introductio	Placeholder: Joint topic with India on wast	HORIZON-CL5-	(CCAM Partnership) 161
	energy communities	HORIZON-CL5-	HORIZON-CL5-2025-D6-03: Next-generation environment perception for decision-
Destination	Destination – Sustainable, secure an HORIZON-CL5-2025-	HORIZON-CL5-	making in real-world CCAM operation: Error-free and secure while improving energy-
	of long duration storage	Commercial Veh	efficiency, cost-effectiveness, and circularity (CCAM Partnership)
towards clii	Global leadership in renewable energy HORIZON-CL5-2025-		HORIZON-CL5-2025-D6-04: Integration of human driving behaviour in the validation of
HORIZON-	Chaballa damble le succession Honore Honore Honore Constantes de la constante	Aviation	CCAM systems (CCAM Partnership)
IPCC Asses	Global leadership in renewable energy HORIZON-CL5-2025-	HORIZON-CL5-	HORIZON-CL5-2025-D6-05: Approaches, verification and training for Edge-AI building
HORIZON-	HORIZON-CL5-2025-D3-01: Large-scale technologies	Tunnels	
HORIZON-	renewable fuels of non-biological origin HORIZON-CL5-2025-D3-02: Competitive Carbon Capture, Utiliza	HORIZON-CL5-	blocks for CCAM Systems (CCAM Partnership)
HORIZON-	advanced biofuels and renewable fuels of 1 HORIZON-CL5-2025-	Cockpit / pilot as	HORIZON-CL5-2025-D6-06: Federated CCAM data exchange platform (CCAM
HORIZON-			Partnership)
of extreme (FF	Waterborne trans	
HORIZON-	HORIZON-CL5-2025-D3-04-SRP: Devel storage management schemes allowing for win-wi HORIZON-CL5-2025-	HORIZON-CL5-	Multimodal transport, infrastructure and logistics174
HORIZON-	5	and zero-carbon	HORIZON-CL5-2025-D6-07: Innovative construction and maintenance, with the use of
HORIZON-	biodiversity improvement HORIZON-CL5-2025-D3-05: Demonstrat Cross-cutting issues	HORIZON-CL5-	new materials and techniques, for resilient and sustainable transport infrastructure 174
Union Clim	TIODITON OF A AGA	Existing and Nev	HORIZON-CL5-2025-D6-08: Accelerating freight transport and logistics digital innovation
	ultimul prato.	Partnership)	
Destination	HORIZON-CL5-2025-D3-06: Innovative :	HORIZON-CL5-	HORIZON-CL5-2025-D6-09: Establishing reliable data and effective practices to support
	HORIZON-CL5-2025-D3-07: More reliab Destination - Efficien	solutions to optin	measurement and accounting of emissions and other external costs in multimodal transport
Batteries	uopizon ol 5 2025 D2 08 Understand Webbs and States	1	chains
HORIZON-	HORIZON-CL5-2025-D3-08: Understand Highly energy-efficient a	transport (ZEWT	HORIZON-CL5-2025-D6-10: Integrating inland waterway transport in smart shipping and
with (Energ	Wind energy HORIZON-CL5-2025-	HORIZON-CL5-	
Materials (E	HORIZON-CL5-2025-D3-09: Alternative techniques for more sus	Decarbonized Sc	multimodal logistics chains
HORIZON-	and gaseous phase) for PV Applications	HORIZON-CL5-	0.6 (
stationary st	HORIZON-CL5-2025-D3-10: Towards co HORIZON-CL5-2025-	Supply and the p	Safety and resilience
HORIZON-	development of dedicated manufacturing e increased efficiency and	Partnership)	HORIZON-CL5-2025-D6-11: Safe Human-Technology Interaction in the Coming Decade
produce bat	HORIZON-CL5-2025-D3-11: Novel inver HORIZON-CL5-2025- HORIZON-CL5-2025-	HORIZON-CL5-	
HORIZON-	HORIZON-CL5-2025-D3-12: Extending t building stock and built	considering wind	HORIZON-CL5-2025-D6-12: Safety of Cyclists, Pedestrians and Users of other Micro-
manufacturi	HORIZON-CL5-2025-D3-13: Precommer HORIZON-CL5-2025-	HORIZON-CL5-	mobility Devices
Partnership)	Research and Development neutral and inclusive Po	maritime litter de	HORIZON-CL5-2025-D6-13: Predicting and avoiding crashes based on AI and big data
HORIZON-	HORIZON-CL5-2025-D3-14: Developme HORIZON-CL5-2025-		
aging, reliat	security of renewable energy value chains. carbon construction pre	Transport-related	HORIZON-CL5-2025-D6-14: Icing in the context of sustainable aviation
HORIZON-	HORIZON-CL5-2025-D3-15: Building a l (Built4People Partners)	HORIZON-CL5-	TORIZON-CL5-2025-D0-14. Joing in the context of sustainable aviation
Information	Renewable Energies joint collaboration	emissions for all	
HORIZON-	HORIZON-CL5-2025-D3-16: Support to 1 Industry	(topic in collabor	Other Actions 197
Projects and Placeholder	Energy systems grids & storage HORIZON-CL5-2025-	Ocean Mission)	
Flaceholder	Energy systems, grids & storage HORIZON-CL5-2025-D3-17: Control and the integration of renew	500001 (11051011).	Grants to identified beneficiaries197
Cities and cor	HORIZON-CL3-2023-D3-17: Control and	b <i>d d c</i>	Support to European Standardisation Organisations for the development of an improved
HORIZON-	HORIZON-CL5-2025-D3-18: Next genera Destination - Clean :	Destination – Sa	test method for heat pumps
	system resilience	passengers and	· · · · · · · · · · · · · · · · · · ·
Cross-cutting	HORIZON-CL5-2025-D3-19: Innovation		Prizes
HORIZON-	HORIZON-CL5-2025-D5-19: Innovation	Connected, Coope	Place Holder: Prize - Lithium production from geothermal plants in Europe 198
Societal Rea	systemHORIZON-CL5-2025- HORIZON-CL5-2025-	HORIZON-CL5-	Place Holder: Prize – Renewable energy technology (RET) solutions in energy
	HORIZON-CL5-2025-	sustainable and s	communities
	10101010-020-2020-	Partnership)	
		.,	Place Holder: Prize - Advanced digital solutions to improve maintenance processes of
			renewable energy technologies (RET)

...

Cluster 6 'Food, Bioeconomy, Natural Resources, Agriculture and Environment^{*}

Food Riosconomy Natural Re

Food, Bioecon				Horizon Europe Work Programme 2023
HORIZON-CL6-2025-01-E	HORIZON-C	Food, Bioec		Food.·Bioeconomv.·Natural·Resources.·Aericulture·and·Environment4
measures for sustainable fai	prevention a	HORIZON-CL6-2025-0	HORIZON-	Horizon:Europe·-·Work·Programme·2025¶ Food,·Bioeconomy,·Natural·Resources,·Agriculture·and·Environment·¶
HORIZON-CL6-2025-01-E	technologies	performances in Europe	Partnership	r oou, wooconomy, waaan a resources, Agricaaare ana Environment y
tolerance in crops	HORIZON-C	HORIZON-CL6-2025-0	1 and only	HORIZON-CL6-2025-03-GOVERNANCE-11: Enhancing sustainability and resilience of
tolerance in crops	partnership o	role of the bio-based solu	Destination -	agriculture, forestry and rural development through digital twins
Destination - Fair, healthy a	Targeted inte	Innovating for blue bioec	communities.	
roduction to consumption	HORIZON-C	HORIZON-CL6-2025-0	HORIZON-	Strengthening agricultural knowledge and innovation systems (AKIS)
Enabling sustainable farmir	lighthousesf	marine/aquatic natural pr	trends in rur	HORIZON-CL6-2025-03-GOVERNANCE-12: Increasing knowledge flows to practice
HORIZON-CL6-2025-02-F	Agriculture (Safeguarding and sustain	HORIZON-	within Agricultural Knowledge and Innovation Systems via thematic networks
partnership on accelerating	HORIZON-C	HORIZON-CL6-2025-0	housing in r	HORIZON-CL6-2025-03-GOVERNANCE-13: Strengthening knowledge and skills of
research infrastructures	Knowledge a	Sustainable Future	HORIZON-	advisors via an European EU advisory network for competitive, sustainable and resilient
HORIZON-CL6-2025-02-F	Sustainable /		resilient and	advisors via an European EC advisory network for competitive, sustainable and resident agriculture
partnership on animal healt	HORIZON-C		HORIZON-	· · ·
HORIZON-CL6-2025-02-F	use Supplem	HORIZON-CL6-2025-0	driving sust	HORIZON-CL6-2025-03-GOVERNANCE-14: Preparing farmers, their workforce and
circular water management HORIZON-CL6-2025-02-F	Dectination of	and modelling systems for		advisors to the future of agriculture by providing the relevant knowledge and skills at the
	Enabling a ci	HORIZON-CL6-2025-0	Destination -	right time and place
the resilience of agricultura HORIZON-CL6-2025-02-F	HORIZON-C	production of agricultura	support of the	HORIZON-CL6-2025-03-GOVERNANCE-15: Supporting effective implementation and
HORIZON-CL6-2025-02-F HORIZON-CL6-2025-02-F	transition to	HORIZON-CL6-2025-0	Innovating	exploitation of research and innovation projects in practice for competitive, sustainable and
measures for plant health -	HORIZON-C	pollutants from bio-based HORIZON-CL6-2025-0	HORIZON-	
HORIZON-CL6-2025-02-F	development	applications in service of	understandi	resilient agriculture, forestry and rural areas
European livestock farming	Sustainable I	HORIZON-CL6-2025-0	downstream	
HORIZON-CL6-2025-02-F	HORIZON-C	strategy to assess and mo	HORIZON-	Other actions not subjected to calls for proposals
climate change adaptation a	and market-r	HORIZON-CL6-2025-0	services with	
HORIZON-CL6-2025-02-F	HORIZON-C	on marine organisms and	targeted tow	Grants to identified beneficiaries
operations, storage and tran	Responsibilit	HORIZON-CL6-2025-0	HORIZON-	
HORIZON-CL6-2025-02-F	chains	small and medium-sized	and the com	1. Presidency events - Boosting and mainstreaming the bioeconomy, and the governance of
environment agriculture (C	HORIZON-C	natural resources	HORIZON-	the green transition for food systems and biodiversity
HORIZON-CL6-2025-02-F	awareness as	HORIZON-CL6-2025-0	sustainabilit	2. Presidency event - Advancing the bioeconomy strategy for sustainable food and bio-
research and innovation ecc	HORIZON-(drink industries	HORIZON-	based systems
Enabling sustainable fisher			use competi	
HORIZON-CL6-2025-02-F	sustainable a HORIZON-C	Destination - Land, ocean	HORIZON-	Public procurement
emphasis on low-trophic sp		HORIZON-CL6-2025-02	networks	1. Coordination and support service for Circular Cities and Regions Initiative (CCRI) -> 288
HORIZON-CL6-2025-02-F	circular econ HORIZON-(carbon dioxide removal (HORIZON-	2. Studies, conferences, events and outreach activities
fisheries monitoring, contro		HORIZON-CL6-2025-02		2. Suures, conferences, events and outreach activities
Transforming food systems	circular syste	uncovering safe operatin	by enhancin	Expert contract actions
HORIZON-CL6-2025-02-F	Innovating fo HORIZON-C	ocean	Denleviner	Expert contract actions
HORIZON-CL6-2025-02-F	terrestrial nat	HORIZON-CL6-2025-02	Deploying a	1. External expertise to assess and advise on EU research and innovation policy
proteins derived from biote	HORIZON-C	longer-term challenges a	HORIZON-	
HORIZON-CL6-2025-02-F CO2 from the air, with the		zones and changing agro HORIZON-CL6-2025-02	and associat	Subscription actions
HORIZON-CL6-2025-02-F	of the digital		HORIZON-	1. GEO subscription 2025
safety risks through the dep	HORIZON-(of non-CO2 greenhouse HORIZON-CL6-2025-02	the green an	
safety fisks ulrough the dep	Biomanufact	water sector to climate a	HORIZON-	Dadaat Ana-
	HORIZON-C		observation	Budget
	optimised fle.		level	

Des Calls..... pro Call - Cluster 6 Call 0 Overview of this cal Call - Cluster 6 Call 0 Overview of this cal Call - Cluster 6 Call 0 Overview of this cal Destinations Destination - Biodiver Consolidating biodiv HORIZON-CL6-202 Partnership: Biodive HORIZON-CL6-202 biodiversity observa HORIZON-CL6-202 biodiversity HORIZON-CL6-202 better understanding Restoring ecosystem HORIZON-CL6-202 processes to guide re HORIZON-CL6-202 of nature restoration HORIZON-CL6-202 solutions for forests HORIZON-CL6-202 reefs and associated and climate adaptation Transformative chan HORIZON-CL6-202 economic models for HORIZON-CL6-202 communication on th

engagement and den

Biodiversity friendly

Food,

• Table of contents

Introduction

Homework-Hands On practice

Step 1: Get the <u>draft workprogramme(s)</u> you are interested

Step 2: Identify those calls that you should focus as a partner
How to read a T-D call

Intelligence behind the call-topic description

Key success factors for funding

Cluster Destination Structure

Horizon Europe - Work Programme 2025 Food, Bioeconomy, Natural Resources, Agriculture and Environment

HORIZON-CL6-2025-01-CIRCBIO-13: Harmonizing and optimising composting plants performances in Europe
HORIZON-CL6-2025-01-CIRCBIO-14: Reconstructing areas affected by conflicts: the
role of the bio-based solutions
Innovating for blue bioeconomy and biotechnology value chains
HORIZON-CL6-2025-01-CIRCBIO-15: Bioprospecting and optimised production of
marine/aquatic natural products in the omics & artificial intelligence era 173
Safeguarding and sustainably innovating the multiple functions of EU forests 175
HORIZON-CL6-2025-01-CIRCBIO-16: European partnership: Forests and Forestry for a
Sustainable Future
Destination - Clean environment and zero pollution
and modelling systems for revised air quality policies
HORIZON-CL6-2025-01-ZEROPOLLUTION-02: Environmental impacts from the
production of agricultural crops for bio-based industrial systems
HORIZON-CL6-2025-01-ZEROPOLLUTION-03: Substances of concern and emerging
pollutants from bio-based industries and products: mapping and replacement
HORIZON-CL6-2025-01-ZEROPOLLUTION-04: Environmental biotechnology
applications in service of remediation of polluted ecosystems
HORIZON-CL6-2025-01-ZEROPOLLUTION-05: Towards a comprehensive European
strategy to assess and monitor aguatic litter including plastic and microplastic pollution 189
HORIZON-CL6-2025-01-ZEROPOLLUTION-06: Cumulative impacts of marine pollution
on marine organisms and ecosystems
HORIZON-CL6-2025-01-ZEROPOLLUTION-07: Provide digital solutions tailored to
small and medium-sized farms to monitor and sustainably manage agricultural inputs and
natural resources
HORIZON-CL6-2025-01-ZEROPOLLUTION-08: Reducing pollution from the food and
drink industries
Destination - Land, ocean and water for climate action
carbon dioxide removal (mCDR)
uncovering safe operating space for safeguarding the integrity and health of the global
ocean
longer-term challenges and opportunities for agriculture stemming from shifting climatic
ionger-term chantenges and opportunities for agriculture stemming from shifting climatic

Part 9 - Page 5 of 295

Expected Impacts:

Expected project contributions up to x (say 5 years) after the end of the project (Long term)

- Type of Project and budget
- **Expected Outcomes:** Expected project contributions by the end of the project
- Societal or Economical challenges to be addressed
- Expected Project Objectives
- Hints on approach

Cluster Destination Structure

Horizon Europe - Work Programme 2025 Food, Bioeconomy, Natural Resources, Agriculture and Environment

HORIZON-CL6-2025-01-CIRCBIO-13: Harmonizing and optimising composting p	
performances in Europe	
HORIZON-CL6-2025-01-CIRCBIO-14: Reconstructing areas affected by conflicts:	
role of the bio-based solutions	
Innovating for blue bioeconomy and biotechnology value chains	
HORIZON-CL6-2025-01-CIRCBIO-15: Bioprospecting and optimised production	of
marine/aquatic natural products in the omics & artificial intelligence era	173
Safeguarding and sustainably innovating the multiple functions of EU forests	175
HORIZON-CL6-2025-01-CIRCBIO-16: European partnership: Forests and Forestry	y for a
Sustainable Future	175
Destination - Clean environment and zero pollution	180
HORIZON-CL6-2025-01-ZEROPOLLUTION-01: Innovative and advanced monitor	oring
and modelling systems for revised air quality policies	181
HORIZON-CL6-2025-01-ZEROPOLLUTION-02: Environmental impacts from the	8
production of agricultural crops for bio-based industrial systems	
HORIZON-CL6-2025-01-ZEROPOLLUTION-03: Substances of concern and emer	rging
pollutants from bio-based industries and products: mapping and replacement	185
HORIZON-CL6-2025-01-ZEROPOLLUTION-04: Environmental biotechnology	
applications in service of remediation of polluted ecosystems	187
HORIZON-CL6-2025-01-ZEROPOLLUTION-05: Towards a comprehensive European Statement Processing Statements and Stat	pean
strategy to assess and monitor aquatic litter including plastic and microplastic pollut	tion 189
HORIZON-CL6-2025-01-ZEROPOLLUTION-06: Cumulative impacts of marine p	ollution
on marine organisms and ecosystems	193
HORIZON-CL6-2025-01-ZEROPOLLUTION-07: Provide digital solutions tailored	d to
small and medium-sized farms to monitor and sustainably manage agricultural input	
natural resources	195
HORIZON-CL6-2025-01-ZEROPOLLUTION-08: Reducing pollution from the foo	od and
drink industries	198

Destination - Land, ocean and water for climate action 201
HORIZON-CL6-2025-02-CLIMATE-01: The ocean-climate-biodiversity nexus and marine
carbon dioxide removal (mCDR)
HORIZON-CL6-2025-02-CLIMATE-02: The ocean-climate-biodiversity-people nexus:
uncovering safe operating space for safeguarding the integrity and health of the global
ocean
HORIZON-CL6-2025-02-CLIMATE-03: Understanding and managing medium and
longer-term challenges and opportunities for agriculture stemming from shifting climatic
zones and changing agroecological environments
HORIZON-CL6-2025-02-CLIMATE-04: Monitoring, reporting, verification and mitigation
of non-CO2 greenhouse gas emissions and related air pollutants from agriculture 215
HORIZON-CL6-2025-02-CLIMATE-05: Strengthening the resilience of water systems and
water sector to climate and global socio-economic change impacts

Expected Impacts:

Expected project contributions up to x (say 5 years) after the end of the project (Long term)

Part 9 - Page 5 of 295

Cluster Destination Structure

Horizon Europe - Work Programme 2025 Food, Bioeconomy, Natural Resources, Agriculture and Environment

Destinati Harizon Europe - Work Programme 2025 Food, Biosconomy, Natural Resources, Agriculture and Environment R&I unde availability and affordability of clean water despite the current uncertainty on long-term trends Key Strat and the increased variability of water availability. This requires adapting our water facilities, transition. our water use and water management to changing economic, societal and environmental factors competitiv including climate change. R&I will be necessary to ensure in particular that key innovative approaches, solutions and technologies developed by EU funded projects, are successfully and This Dest fairly taken up by policy makers, water managers and water consuming economic sectors. [The in the oc announced European water resilience strategy and European climate adaptation plan will be becoming supported] European Proposals for topics under this destination should set out a credible pathway contributing to security, v "fostering mitigation of and adaptation to climate change in areas and sectors covered by the Europ Cluster 6", and more specifically to one or more of the following impacts: (LULUCI greenhous · better understood short-, medium- and long-term ocean health and integrity at different emission scenarios, under the pressure of current and emerging threats, including ocean In continu climate interventions, and the passing of planetary boundaries for ocean acidification; the Horiz · medium and longer-term risks and opportunities for agriculture and forestry from climate Programn change, in particular from shifting climatic zones, are better understood and managed at with the I relevant scales within Europe and in the international context, mitigating hazardous Regulatio changes where possible; on climat · greenhouse gas emissions in the agriculture, forestry and land-use sectors are further activities reduced, while monitoring, reporting and verification of the emissions is improved; implemen proposal f · adaptation and mitigation of water systems in the context of climate change are fostered to help build a water resilient society and environment. R&I actio To maximise the impacts of R&I under this Destination, a systemic multidisciplinary approach, internatio strong international cooperation as well as the integration of indigenous and local knowledge Agreemer need to be ensured. Social innovation also needs to be encouraged to involve all stakeholders, High Sea with a view to triggering the ownership of new practices and the uptake of solutions. communi R&I under the destination will be complementary with activities of the Mission "Adaptation to The desti climate change", the Mission "Restore our ocean and waters by 2030" (in particular with the Strengthe establishment of the Digital Twin of the Ocean) and the Mission "A Soil Deal for Europe". Synergies will also be established with European partnerships (e.g., Sustainable Blue Economy for the EU Partnership, Agroecology and the upcoming European Partnership on Agriculture of Data), parts of th PRIMA (amended EC proposal extending the duration of the partnership by three years, i.e., contribute 2025-2027), and with Destination Earth and its Digital Twins (Climate Adaptation, Extremes). various i Synergies and complementarities with Cluster 5 (Climate, Energy and Mobility) on climate Intergove: science will also be ensured. Digital technologies, such as AI, robotics, 5G, cloud computing UNFCCC as well as Earth Observation, will be exploited in the activities given their enabling role and Nations D potential contribution to the objectives of the cluster. for Ocean the Arctic The Desti Part 9 - Page 203 of 295 ensure wa

Expected Impacts:

Expected **project contributions** up to x (say 5 years) after the end of the project (Long term)

Horizon Europe - Work Programme 2025 Food, Bioeconomy, Natural Resources, Agriculture and Environment

The Destination will ensure a balance in terms of lower and higher Technological Readiness Levels (TRLs). R&I actions will take advantage of, contribute to, coordinate with, and involve relevant Copernicus services.

Horizon Europe Call Structure

Horizon Europe - Work Programme 2025 Food, Bioeconomy, Natural Resources, Agriculture and Environment

HORIZON-CL6-2025-01-CIRCBIO-13: Harmonizing and optimising composting plants
Performances in Europe
Innovating for blue bioeconomy and biotechnology value chains
HORIZON-CL6-2025-01-CIRCBIO-15: Bioprospecting and optimised production of
marine/aquatic natural products in the omics & artificial intelligence era
Safeguarding and sustainably innovating the multiple functions of EU forests
HORIZON-CL6-2025-01-CIRCBIO-16: European partnership: Forests and Forestry for a
Sustainable Future
Destination - Clean environment and zero pollution
HORIZON-CL6-2025-01-ZEROPOLLUTION-01: Innovative and advanced monitoring
and modelling systems for revised air quality policies 181
HORIZON-CL6-2025-01-ZEROPOLLUTION-02: Environmental impacts from the
production of agricultural crops for bio-based industrial systems 183
HORIZON-CL6-2025-01-ZEROPOLLUTION-03: Substances of concern and emerging
pollutants from bio-based industries and products: mapping and replacement
HORIZON-CL6-2025-01-ZEROPOLLUTION-04: Environmental biotechnology
applications in service of remediation of polluted ecosystems
HORIZON-CL6-2025-01-ZEROPOLLUTION-05: Towards a comprehensive European
strategy to assess and monitor aquatic litter including plastic and microplastic pollution 189 HORIZON-CL6-2025-01-ZEROPOLLUTION-06: Cumulative impacts of marine pollution
on marine organisms and ecosystems 193
HORIZON-CL6-2025-01-ZEROPOLLUTION-07: Provide digital solutions tailored to
small and medium-sized farms to monitor and sustainably manage agricultural inputs and
natural resources
HORIZON-CL6-2025-01-ZEROPOLLUTION-08: Reducing pollution from the food and
drink industries
Destination - Land, ocean and water for climate action
HORIZON-CL6-2025-02-CLIMATE-01: The ocean-climate-biodiversity nexus and marine
carbon dioxide removal (mCDR)
HORIZON-CL6-2025-02-CLIMATE-02: The ocean-climate-biodiversity-people nexus:
uncovering safe operating space for safeguarding the integrity and health of the global
ocean
HORIZON-CL6-2025-02-CLIMATE-03: Understanding and managing medium and
longer-term challenges and opportunities for agriculture stemming from shifting climatic
zones and changing agroecological environments
HORIZON-CL6-2025-02-CLIMATE-04: Monitoring, reporting, verification and mitigation
of non-CO2 greenhouse gas emissions and related air pollutants from agriculture
HORIZON-CL6-2025-02-CLIMATE-05: Strengthening the resilience of water systems and
water sector to climate and global socio-economic change impacts

Part 9 - Page 5 of 295

- Type of Project and budget
- **Expected Outcomes:** Expected project contributions by **the end of the project**
- Societal or Economical challenges to be addressed
- Expected Project Objectives
- Hints on approach

Projects Type and Budget for targeted call

Horizon Europe - Work Programme 2025 Food, Bioeconomy, Natural Resources, Agriculture and Environment

HORIZON-CL6-2025-02-CLIMATE-05: Strengthening the resilience of water systems and water sector to climate and global socio-economic change impacts

Call: Cluster 6 Call 02				
Specific condition	5			
Expected EU The Commission estimates that an EU contribution of around EUR million would allow these outcomes to be addressed appropri project Nonetheless, this does not preclude submission and selection proposal requesting different amounts.				
Indicative budget	The total indicative budget for the topic is EUR 18.00 million.			
Type of Action	Innovation Actions			
Eligibility conditions	The conditions are described in General Annex B. The following exceptions apply: The Joint Research Centre (JRC) may participate as member of the consortium selected for funding. If projects use satellite-based earth observation, positioning, navigation and/or related timing data and services, beneficiaries must make use of Copernicus and/or Galileo/EGNOS (other data and services may additionally be used).			

Expected Outcome: In line with the European Green Deal, notably the EU climate adaptation strategy, the Nature Restoration Law, EU water legislation [and the upcoming European water resilience strategy], successful proposals will contribute to the impact of this Destination on adaptation and mitigation of water systems in the context of climate change, supporting also biodiversity protection and restoration.

Project results are expected to contribute to all of the following expected outcomes:

- assessing and managing better the changing hydrological cycle, also at fine spatial scales, to reduce water risks amplified by climate change, including extremes, by fostering further development of innovative observing systems to monitor trends in the atmospheric hydrological cycle; by fostering water resilient land use and planning and natural water cycle restoration, also contributing to support biodiversity protection/restoration; and by enhancing cross-sectoral and transboundary catchment cooperation between various water use sectors and complementarity between water related policies;
- increasing water use efficiency in all sectors, balancing better water demand and supply, helping to transform the economics and restructuring the governance of water;
- helping policy makers to prepare for better water infrastructure management and planning allowing among others fair access to drinking water and other essential uses.

- Expected Funding per project
- Total Funding per call
- No. of projects to be funded
- Type of Action
- Eligibility Conditions

Expected benefits by each project end from the targeted call

Horizon Europe - Work Programme 2025 Food, Bioeconomy, Natural Resources, Agriculture and Environment

HORIZON-CL6-2025-02-CLIMATE-05: Strengthening the resilience of water systems and water sector to climate and global socio-economic change impacts

Call: Cluster 6 Call 02				
Specific condition:	s			
Expected EU contribution per project	The Commission estimates that an EU contribution of around EUR 6.00 million would allow these outcomes to be addressed appropriately. Nonetheless, this does not preclude submission and selection of a proposal requesting different amounts.			
Indicative budget	The total indicative budget for the topic is EUR 18.00 million.			
Type of Action	Innovation Actions			
Eligibility conditions	The conditions are described in General Annex B. The following exceptions apply: The Joint Research Centre (JRC) may participate as member of the consortium selected for funding. If projects use satellite-based earth observation, positioning, navigation and/or related timing data and services, beneficiaries must make use of Copernicus and/or Galileo/EGNOS (other data and services may additionally be used).			

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- increasing water use efficiency in all sectors, balancing better water demand and supply, helping to transform the economics and restructuring the governance of water;
- helping policy makers to prepare for better water infrastructure management and planning allowing among others fair access to drinking water and other essential uses.

• Benefits from each of the funded projects expected by their completion

Analysis of the Scope Section 1/3

Horizon Europe - Work Programme 2025 Food, Bioeconomy, Natural Resources, Agriculture and Environment

<u>Scope</u>: We face a triple interrelated planetary crisis of climate change, biodiversity loss and pollution. Water is at the heart of these challenges. We can no longer ignore the world's crisis of water. The global hydrological cycle is changing. During the last three consecutive years, we have also witnessed not only worrying droughts in many regions of the EU reaching eastern and northern countries which have been so far preserved, but also catastrophic pollution incidents and deadly floods across Europe. These events are no longer exceptional events. As scientists revealed very recently, human-caused climate change has made these episodes at least 20 times more likely. Moreover, groundwater levels sink steadily in Europe and globally, and the EU water balance is greatly perturbed. This exacerbates tensions in agricultural markets, energy production and water supply and it is threatening drinking water, food and energy security, the health of ecosystems and the services they deliver, and our way of living.

These issues are highly interlinked, and they must be addressed together, under the remit of the water, energy, food, and ecosystem (WEFE) nexus. Moreover, recent JRC research shows that reduced freshwater flow of rivers into the sea can have severe impacts on coastal and marine ecosystem and their services, for example wild capture fisheries. This emphasizes the need to adopt the "from the source to the sea" approach when tackling water resilience with a support to biodiversity protection/restoration.

According to the EC communication "Managing climate risks – protecting people and prosperity", "protecting and restoring the water cycle, promoting a water-smart EU economy and safeguarding good quality, affordable and accessible freshwater supplies to all is crucial to ensure a water-resilient Europe. Achieving water resilience means fostering our collective ability to manage and use water in a way that is more agile given the rapidly changing and partially unpredictable geo-political, economic, societal and environmental developments. Water needs to be managed, and human demand needs to be adjusted to the new and more scarce supply".

The objective of this topic is to compare and demonstrate the potential of available state of the art tools to forecast the availability of water resources at the regional and local scale, building also on JRC tools developed for the European scale and other available tools¹⁶⁵. It should take into consideration both the global water cycle and sectoral water demands for both seasonal and long-term horizon, with an integrated water management approach. It should consider water allocation tools for different uses integrating the quality needed for each use, as well as tools for resilient urban planning and water infrastructure management allowing among others runoff control, reducing flood and drought risks, ensuring safety of citizens and infrastructures and support to biodiversity protection/restoration.

Demonstrations should take place in diverse European regions on a suitable scale e.g., river basin and should bring together a wide range of relevant stakeholders, including relevant water sectors, water managers and authorities, policy makers and the civil society. Solutions aiming at fostering and restoring natural retention measures to keep water in the landscape, mitigating drainage losses, enhancing water retention in watersheds to mitigate extreme events, including both drought and flood, should be explored. Proper attention should be given to actions aiming

65 https://publications.jrc.cc.europa.eu/repository/handle/JRC124342

From the ScopeKey Project Challenge

From the Scope

• Key Project Purpose

From the Scope

- Hints on the approach
- Hints on the consortium synthesis

Analysis of the Scope Section 2/3

Horizon Europe - Work Programme 2025 Food, Bioeconomy, Natural Resources, Agriculture and Environment

at overcoming the fragmentation of water monitoring and observation data by strengthening the complementarity between satellites, in situ data, participatory research and integrated assessment models. This should foster the consolidation for better-quality and higher frequency data, reducing uncertainty and increasing trust and making them responsive to end-users' needs.

resilient urban planning to manage runoff, reduce flood risk and ensure the safety of citizens and water infrastructures, should then be developed to strengthen the resilience of the water sector. These strategies should in particular assess the following:

- strategies and technical cost-efficient and sustainable solutions for alternative water resources production adapted to the anticipated use;
- the governance of water resource management to better consider the interlinkages of various water related policies to ensure reliable allocation of water for different uses and cross-sectoral coordination;
- the suitability of current indicators to appropriately define water efficiency in various sectors and provide a harmonised methodology to increase water efficiency;
- strategies to anticipate the consequences of recurrent extreme events (e.g. floods and droughts);
- water resilience by exploring water transfer effects for seasonal, annual and pluriannual time-horizon on ecosystems, populations, agriculture, industrial consumption;
- the suitability of solutions to support biodiversity protection/restoration with attention given to avoiding spread of invasive alien species and to ensuring enough water for entire ecosystems (all species and their populations in healthy state).

pricing and trade policies, in the context of changing climate should be reviewed to provide elements for a new economic framework helping to better structure the cost of building/operating/monitoring the water infrastructures, increase demand for innovative solutions and strengthen private investments for large scale deployment of these solutions in the water sector.

Proposals should avoid duplication with related ongoing work carried out by the JRC and other EU funded projects, while strengthening complementarities with ongoing EU funded activities in the context of the EU Mission Adaptation to Climate Change and other relevant EU Missions and the Partnership Water Security for the Planet (Water4All) and other relevant Partnerships (e.g. Biodiversa+). The proposals should build on the knowledge compiled in the assessment reports produced by the Intergovernmental science-policy Platform on Biodiversity and Ecosystem Services (IPBES), in particular the forthcoming IPBES nexus assessment. Where relevant, proposals should build on or further enhance existing hydrological modelling tools and water relevant datasets of the Copernicus Emergency Management Service, Climate Change and Land Monitoring Services and from Destination Earth. The selected projects should From the Scope

Hints on the approach

From the Scope • Key Project Objectives

From the Scope

• Hints on the approach

Analysis of the Scope Section 3/3

Food, Bioeconomy, Natural Resources, Agriculture and Environment

seek to create and/or enhance synergies and complementarities with other related Horizon Europe funded projects. To this end, proposals should plan the necessary budget to cover related cluster activities. These activities should be defined in a later stage, in close cooperation with relevant Commission services, ensuring coherence with related policy initiatives.

This action should bring together a wide range of relevant stakeholders, i.e, researchers, technology providers, water utilities, business representatives, investors, policy makers and other water users and citizens. The active participation and engagement of different stakeholders should span the entire project development and implementation to ensure performance and sustainability and maximise the final impact. When engaging the relevant stakeholders, gender and other social categories (disability, age, socioeconomic status, ethnic and / or cultural origins, sexual orientation, etc.), and their intersections, need to be considered. The possible participation of the JRC in the selected project would ensure that the assessment of available state of the art tools to forecast the availability of water adequately integrates the existing JRC related work and avoid duplication with the ongoing work carried out by the JRC.

Due to the strong socio-economic dimension of water management issue, the inclusion of relevant SSH, including gender studies, and Citizen Social Science approach expertise would be also needed to ensure the proposed climate change adaptation and mitigation strategies are also socially accepted and no one is left behind.

HORIZON-CL6-2025-02-CLIMATE-06: Additional activities for the European Partnership Water Security for the Planet (Water4All)

Call: Cluster 6 Call 02				
Specific condition				
Expected EU contribution per project	The Commission estimates that an EU contribution of around EUR 70.00 million would allow these outcomes to be addressed appropriately. Nonetheless, this does not preclude submission and selection of a proposal requesting different amounts.			
Indicative budget	The total indicative budget for the topic is EUR 70.00 million.			
Type of Action	Programme Co-fund Action			
Eligibility conditions	The conditions are described in General Annex B. The following exceptions apply: The proposal must be submitted by the coordinator of the consortium funded under HORIZON-CL6-2021-CLIMATE-01-02: European Partnership Water Security for the Planet (Water4All). This eligibility condition is without prejudice to the possibility to include additional partners. If projects use satellite-based earth observation, positioning, navigation and/or related timing data and services, beneficiaries must make use of			

From the Scope (Cont.)

- Hints on the approach
- Hints on the consortium synthesis

Social Sciences and Humanities in Horizon Europe

Directly and Indirectly

Actions open to SSH directly



Actions open to SSH indirectly

Actions open to SSH indirectly



Identify calls with social science elements

European Commission	J Funding & Tenders Portal	in EN				
Home Funding Procurem	Projects & results > News & events > Work as an expert Guidance & documents > Search	Q 🥂				
to third-party beneficiaries (e.g., research	nities issued by the European Union institutions, agencies and bodies. These are direct financial contributions, known as grants, that are awarded ch organisations, public entities, non-governmental organisations, and private companies) to engage in activities that serve EU policies.					
More details [2]	GRANTS RECOMMENDED FOR YOU					
Quick search	Do ou want to receive personalised recommendations? Log in to your F&T profile or register 🗠 an account to activate them.					
Social sciences, interdisc X Q						
Programming period V	5 item(s) found	~ 4				
Horizon Europe (HORIZON) 🗸	Programme (Horizon Europe (HORIZON)					
Call V	A European Collaborative Cloud for Cultural Heritage – Innovative tools for digitisation and analysis of dynamic processes. objects and complex combine (M Open For Sut	bmission)				
Submission status 🗸	Opening date: 18 June 2024 Deadline date: 22 January 2025 Single-stage					
All filters	Programme: Horizon Europe (HORIZON) Type of action: HORIZON Innovation Actions					
	A European Collaborative Cloud for Cultural Heritage – Innovative tools for the study, conservation and restoration of heritage objects HORIZON-CL2-2024HERITAGE-ECCCH-01-05 Call for proposal Opening date: 18 June 2024 Deadline date: 22 January 2025 Single-stage Opening date: 18 June 2024 Deadline date: 22 January 2025 Single-stage	bmission				
Programme: Horizon Europe (HORIZON) Type of action: HORIZON Innovation Actions						
	A European Collaborative Cloud for Cultural Heritage – Innovative tools for documenting, interfinking and organising data HORIZON-CL2-2024-HERITAGE-ECCCH-01-02 Califor proposal Opening date: 18 June 2024 Deadline date: 22 January 2025 Single-stage	bmission				
Programme: Horizon Europe (HORIZON) Type of action: HORIZON Innovation Actions A European Collaborative Cloud for Cultural Heritage – Innovative tools for high-value interactions with visitors and heritage objects HORIZON-CL2:2024-HERITAGE-ECCCH-01-04 Call for proposal Opening date: 18 June 2024 Deadline date: 22 January 2025 Single-stage Programme: Horizon Europe (HORIZON) Type of action: HORIZON Innovation Actions						
					A European Collaborative Cloud for Cultural Heritage – Innovative tools for advanced data enrichment HORIZON-CL2-2024+ERITAGE-ECCC/HO1-03 Cal for proposal Opening date: 18 June 2024 Deadline date: 22 January 2025 Single-stage	bmission
					Programme: Horizon Furone (HORIZON) 1 Type of action: HORIZON Innovation Actions	4

Example of a <u>Call</u> that requires SSH considerations

Artificial Intelligence Social sciences and humanities Digital Agenda

Environmentalist for LCA

sectors

SSH2: Economist for evergy budget savings and expected market growth

SSH3: Sociologist for possible transformations and implications in society

TOPIC ID: HORIZON-CL5-2	022-D3-02-05				political studies expert for possible
General information	General information				expertitor possible
Topic description					regulatory
Destination	Programme Horizon Europe Framework	k Programme (HORIZON)			0 /
Conditions and documents	Call				considerations or
Partner search announcements	Sustainable, secure and competitive energy supply (HORIZON-CL5-2022-D3-02)			noliov moking	
Submission service	Type of action HORIZON-IA HORIZON Innovation Actions		Type of MGA	Open for submission	policy making
Topic related FAQ			HORIZON Action Grant Budget-Base [HORIZON-AG]	d	
Get support	Deadline model	Opening date	Deadline date		
Call updates	single-stage	26 May 2022	27 October 2022 17:00:00 Brussels	time	
≘ Goback	Advance the European scie chains; Technology de-risk of rene Enhanced sustainability of or curtailment losses and a Scope: Demonstration of renewable e overall synthesis value chain e electricity with algal or synthesis	wable energy carrier value chains through demonst renewable energy carrier value and supply chains b supported by a life cycle assessment. Inergy carrier synthesis from variable renewable elee fificiency and viability while making best use of the it to renewable (usi in energy intensive sectors by in algal, artificial photosynthesis or homologous non	comes: ess in the area of energy carrier production and integration w tration as a necessary step before scaling up at commercial by improving techno-economic efficiency and avoidance of C estricity surplus and carbon emissions from energy consumir CO ₂ emissions in synergy with renewable electricity generat tegrating the conversion of surplus renewable electricity and colar pathways will be demonstrated. Conversion technologie	level; 02_yGHG emissions and renewable electricity economic ng sectors, which is targeting improvement of the ion. The incorporation of hybrids of renewable d carbon emissions from these sectors to liquid	SSH5: Phychologist or sociologist for new solution acceptance by society
	Proposals should avoid curtail emissions.	ling of renewable electricity and carbon emissions a	and improve overall efficiency and viability of renewable elec	tricity assemblies in synergy with reduction of carbon	

52

SSH4: Legal, EU



How to assess how ready is the society to accept your solution Project case: Robotics4EU

- EU4Robotics will develop a [Societal Readiness] / Maturity Assessment Model to assess the societal readiness of their robotic solution – How ready is the Society to Accept their solution
- MAM's goal is for project target groups (i.e. companies, policymakers, regulatory bodies, and other interested stakeholders to assess different aspects of a robotic system and measure the value of that solution's societal readiness via series of consultations.
- Hence, a series of consultations with an increasingly large potential user-groups of citizens and end-users will be organised where they can comment on issues/criteria that are important to them.
- Consultations can be in the form of facilitated discussions and co-creation workshops where citizens can present their concerns in an open-ended fashion as well as ones where they respond to specific robotic systems or business plans for their implementation. The events primarily focus on helping business plans and robotic solutions reach successive SRL goals
- Potential questions to be raised along the process (Q1-4) and at the end (Q1, Q4, Q5)
 - 1. Does the solution solve the identified problem by delivering the envisioned impact?
 - 2. Will the solution be broadly accepted by society?
 - 3. What aspects of the solution might hinder its societal acceptance, and does the solution address these concerns?
 - 4. Are there any unforeseen societal consequences that are created by the solution?
 - 5. Do citizen and end-user groups accept the robotic solutions that are presented to them?

Homework-Hands On practice

Identify those calls that require social sciences disciplines

3 steps success in Horizon Europe





1. What is the main goal of Horizon Europe?

(i) The <u>Slido app</u> must be installed on every computer you're presenting from



How to change cont



2. Only universities can apply for Horizon Europe grants.

(i) The <u>Slido app</u> must be installed on every computer you're presenting from



How to change edit



3. What does TRL stand for in Horizon Europe context?

(i) The <u>Slido app</u> must be installed on every computer you're presenting from



How to change the di



4. Which of the following actions is typically funded at 70% for for-profit organisations?

(i) The <u>Slido app</u> must be installed on every computer you're presenting from



How to change the the



5. Lump sum grants eliminate the need for financial reporting

(i) The <u>Slido app</u> must be installed on every computer you're presenting from



How to change the the



6. Which of the following is a Top-Down call topic?

(i) The <u>Slido app</u> must be installed on every computer you're presenting from



How to change the dir

Step 2: Building Intelligence

Understand how a proposal is prepared and submitted in Horizon Europe (I.C.R.E.A.T.E. [®] formula) as a partner and as a coordinator

The Full Proposal Development Cycle



The I. Element from the I.C.R.E.A.T.E. System



Winning proposals and successful projects start with an I. ______that supports 7 principles

How to create Intelligent ideas for an Horizon Europe call

7 Idea principles for an Intelligent idea

Intelligent Idea supports the following 7 principles

- 1. A key scientific, economic or social challenge related to the targeted call topic
- 2. Mission & V<u>ision</u> of you and your core team
- 3. Knowledge and solutions with high impact related to the targeted call topic
- 4. Novel for research, industry or society based on related targeted call topic
- 5. New horizons for research, industry or society
- 6. Challenging but feasible to be achieved
- 7. Not possible to be implemented by others now



The **C**. Element from the I.**C**.R.E.A.T.E.S. System

The **C**. Element from the I.**C**.R.E.A.T.E.S. System **C**.

- Input to Connections is our <u>idea</u> (3-4 sentences) that we have internally validated.
- **Output** is to <u>externally</u> validate the idea



Key players to connect with in Horizon Europe

Whom to **c**onnect with:

- 1. <u>Horizon Europe National</u> <u>Contact Points</u>
- 2. EC Officials related to the targeted call
- **3. Horizon Europe <u>experts</u>:** Announced in Horizon Europe <u>reference documents</u>



Apply the following actions for better connections with any of the 3 groups!



- Approach an individual always with a real compliment but only based on the following structure
 - ✓ Give a compliment on something <u>actual</u>, i.e. on the presentation just given or the clear answers provided to Q&A session as such
 - I liked your presentation/the way you answered the questions/your profile and especially because ...
 - ✓ Then ask the following:
 - 1. Could I have just one <u>minute</u> of your time?
 - 2. This is our proposal idea, do you think it is attractive under this call? [if not an NCP] We have discussed it already with our NCP but some further direct feedback from your side would really be helpful
 - 3. What else would you suggest that I must consider?
 - 4. [if not an EC official/NCP] ask whether interested to join your initiative [if applicable]
 - 5. Focus to have a short follow-up virtual meeting to discuss [if applicable]

N.B. The above applies also in any offline communication also, e.g. Via email.

Hint: Follow-up Events and News and their social media channels of

European Executive Agencies for Horizon Europe

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- <u>European Climate, Infrastructure and Environment Executive</u> <u>Agency</u>
 - Pillar II: Cluster 5: Climate, energy and mobility
- European Health and Digital Executive Agency
 - Pillar II: Cluster 1: Health
 - Pillar II: Cluster 4: Digital, industry and space
- European Research Executive Agency
 - Pillar I: Marie Sklodowska-Curie Actions
 - Pillar I: Research Infrastructures
 - Pillar II: Cluster 2: Culture, Creativity and Inclusive Society
 - Pillar II: Cluster 3: Civil Security for Society
 - Pillar II: Cluster 6: Food, Bio-economy, Natural Resources, Agriculture and Environment
 - Widening participation: Spreading excellence and widening participation
 - Strengthening the European Research Area: Reforming and enhancing the European R&I System
- European Innovation Council and SMES Executive Agency
 - Pillar III: The European Innovation Council (EIC) and European Innovation Ecosystems
- European Research Council Executive Agency
 - Pillar I: The European Research Council (ERC)

Identify EC Experts related to the targeted call

- 1. Go to <u>Reference Documents</u> and look for experts (For now only applicable for <u>H2020</u> and <u>Horizon Europe</u>)
- 2. Download the latest lists
- 3. Identify ones related to your proposal research keyword, e.g. obesity
 - Heberto Ríos Treviño
 - Denisa Eglantina Duta
 - Veronica Isabel Loor Gomez
 - Clara Talens
 - Gabriela Voskerician
- 4. Use google, researchgate, linkedin to find more about them and their track records in your research keyword as well as their contact details, i.e. google [Full name and research keyword] e.g.
 - Denisa Eglantina Duta, National Institute of R&D for Food Bioresources IBA Bucharest, Romania, <u>denisa.duta@bioresurse.ro</u>
 - Clara Talens, Senior Researcher. New Foods, Nutritional and Health Claims, Pleasure and convenience, Food processing technologies and Customized food solutions for health prevention, <u>ctalens@azti.es</u>
 - Gabriela Voskerician, PhD, Chief Executive Officer, Optima Integrated Health, gabriela.voskerician@gmail.com
- 5. If interested in their profile, engage them as potential partners or external evaluators of your proposal idea, summary and/or final draft.


Homework-Hands On practice

Connect with the social media channels of the related Executive Agency of your interest(s)

Homework-Hands On practice

Identify experts and their contact details engaged by EC related to your interests

The **R**. Element from the I.C.R.E.A.T.E.[™] System

An elaborated idea considers FULLY the related call documentation

An elaborated idea considers FULLY the related call documentation

- 1. Horizon Europe <u>Workprogramme</u> from <u>Reference documents</u> and especially the *General Introduction*, the related *Destination Introduction* the targeted *call topic* description
- 2. Horizon Europe Programme Guide from Reference documents
- *3.* <u>Orientations Official document</u> with more info on the expected impacts
- 4. <u>Frequently Asked Questions</u> (important!) by participants on Horizon Europe targeted call. Raise your own questions at the <u>Research Enquiry Service</u>
- 5. Material from <u>infoday events</u> (presentation slides, referenced documents, links in the slides/videos and questions answered)
- 6. Guide for submission and proposal <u>evaluation</u> from <u>Reference</u> <u>documents</u>
- 7. An outlook on the application template from <u>Reference</u> <u>documents</u>
- 8. Outlook on <u>previously related projects</u> funded (from <u>CORDIS</u>/mindmap) and especially those that may be referenced in the infoday slides or in the workprogramme so far
- 9. Evaluation Material (if applicable for EC experts)



ALWAYS Read the VHORIZON-CL6-2022-BIODIV-01-05: Intercropping - understanding and using the benefits of complexity in farming and value chains

HORIZON-CL5-2022-D3-01-03: Advanced manufacturing of Integrated PV

Specific conditions

Expected EU contribution per project	The Commission estimates that an EU contribution of around EUR 16.0 ⁻ million would allow these outcomes to be addressed appropriately Nonetheless, this does not preclude submission and selection of proposal requesting different amounts.
Indicative budget	
Type of Action	Innovation Actions

- ¹³⁰ COM(2020) 474 Critical Raw Materials Resilience: Charting a Path towards greater Security ar Sustainability
- 131 Critical Raw Materials for Strategic Technologies and Sectors in the EU A Foresight Study
- ¹³² Financial close occurs when all the project and financing agreements have been signed and all the required conditions contained in them have been met. It enables funds to start flowing so that proje implementation can actually start. It includes, but it is not limited to, permitting and planning approval outstanding technical design issues, remaining key project and financing documents, and fundin approvals. More information can be found at: https://www.eib.org/epec/g2g/ii procurement/32/323/index.htm
- 133 https://www.h2020-bridge.eu/

Part 8 - Page 201 of 482

Horizon Europe - Work Programme 2021-2022 Climate, Energy and Mobility

Admissibility	The conditions are described in General Annex A. The following exceptions apply:
conditions	The page limit of the application is 70 pages.
<i>Eligibility</i> conditions	The conditions are described in General Annex B. The following exceptions apply: In order to achieve the expected outcomes and safeguard the Union's strategic assets, interests, autonomy or security and create a European competitive advantage (Clean Energy Competitiveness Report accompanying the 2020 State of the Energy Union Report), participation to the topic is limited to legal entities established in Member States, associated countries and OECD countries. Proposals including legal entities which are not established in these countries will be ineligible.

Specific conditions

Horizon Europe - Work Programme 2021-2022 Food, Bioeconomy, Natural Resources, Agriculture and Environment

- the proposal should demonstrate how the project will result in practical knowledge, approaches or tools, made easily understandable and accessible, and how this free material for practice will feed into the existing dissemination channels most consulted by the (end-) users of the project results in the countries and regions;
- for topics linked to Intervention Area 3, for EU-wide communication, this knowledge should also be assembled in a substantial number of 'practice abstracts' in the common EIP format⁴ of the European Innovation Partnership (EIP) 'Agricultural Productivity and Sustainability' (EIP-AGRI);
- for other topics, this EIP may also be used if they are covered under its innovative areas⁵, as may other similarly effective solutions for dissemination through the main existing dissemination channels targeting (end-)users;
- for topics linked to Intervention Area 3, involvement, as much as possible, of interactive innovation groups operating in the EIP-AGRI context, such as EIP-AGRI Operational Groups funded under Rural Development Programmes.

Food, Bioeconomy, Natural Resources, Agriculture and Environment

Indicative budget	The total indicative budget for the topic is EUR 16.00 million.
Type of Action	Research and Innovation Actions
Eligibility conditions	The conditions are described in General Annex B. The following exceptions apply:
	The following additional eligibility criteria apply: The proposals must use the multi-actor approach. See definition of the multi-actor approach in the introduction to this work programme part.

The **R**. Output from the I.C.R.E.A.T.E.™ System

The output of the <u>Read</u> action/step should be a wellstructured summary of the call topic with the following indicative information:

- <u>Scope</u> of topic
- Priorities to be funded
- Eligibility Criteria
- <u>Submission</u> Deadline
- Evaluation Criteria
- Key documents (links to consider)
- Previously projects funded <u>similar</u> to your project idea
- <u>Financials</u> Call budget/indicative Proposal Budget, expected projects to be funded
- <u>Contact</u> details of EC, NCP representatives and/or an expert to provide you further feedback



The E. Element from the I.C.R.E.A.T.E.[™] System

The E. Element from the I.C.R.E.A.T.E.™ System

- E. <u>_______</u> the essentials of your proposal idea and approach in 2 pages summary as shown in the next slide:
- Output of this step is the proposal <u>summary</u>
- It can be described in a word document or via a mindmap



How to build sections in your proposal summary based on the call topic description in Pillar 2 Cluster calls

Use of the P.O.W.E.R.[™] tool

Key challenges/Problems should be identified and quantified in the proposal for assessing by the project end their achievement level

Expected Outcome: This topic aims at supporting activities that are enabling or contributing to one or several impacts of destination 1 "*Staying healthy in a rapidly changing society*". To that end, proposals under this topic should aim for delivering results that are directed, tailored towards and contributing to some of the following expected outcomes:

Researchers, developers of medical interventions, and health care professionals have a much better understanding of basic biological pathways (genetic and epigenetic blueprints) conferring susceptibility to and protecting against overweight/obesity, i.e how genetic, epigenetic, environmental, socio-economic and lifestyle factors interact to drive or prevent the transition from normal weight to overweight/obesity throughout the life course.

- Health care professionals, national/regional/local public authorities and other relevant actors (e.g. schools, canteens, hospitals, work places, shopping malls, sport centres):
 - Have access to, adopt and implement evidence-based clinical guidelines, best practices, coordinated, pan-European, multidisciplinary preventive strategies, policy recommendations and/or new policies to fight overweight/obesity and their co-morbidities throughout the life course.

 Have access to and make use of a robust outcomes framework and tool-kit for standardised collection of economic and cost data related to the prevention and treatment of overweight/obesity and its co-morbidities at population level across European regions and countries.

 Adopt and implement tailor-made prevention campaigns to tackle overweight/obesity, including campaigns for improving integration of health

Part 4 - Page 32 of 182

Horizon Europe - Work Programme 2021-2022 Health

education into academic learning and raising awareness of health care providers and citizens.

Citizens have access to and make use of new tools and services to make informed decisions about lifestyle choices that will prevent them from becoming overweight/obese.

Expected Outcomes => Key challenges NOW=>quantified data & qualitative analysis at EU and at partners' countries)

- Lack of concrete knowledge on the basic biology of obesity and new ways to prevent it (how much we know on the basic biology of obesity?)
- Any current evidence-based clinical guidelines, best practices, pan-European, multidisciplinary preventive strategies, policy recommendations to fight obesity and its co-morbidities in life?
- If so, how effective they have been (each one)?
- Any processes, initiatives, tools/tool-kit for standardized collection of economic and cost data related to the prevention and treatment of obesity/its co—morbidities?
 If so, how effective they have been?
- Any tailor-made prevention campaigns to tackle obesity
 Any campaigns for integrating health education into academic learning
- ▶ 8. How effective these campaigns have been (each one)?
 - Any tools and services for empowering citizens to make responsible decisions about their lifestyle choices for not becoming obese?
- _10. If so, how effective they have been (each one)?

P.O.W.E.R.™ Technique in <u>Top—Dc</u>



Proposal Summary Uses



A great proposal summary (max 3-3.5 pages) is your main tool for

- Receiving <u>f</u>i ບໍ່ເຊັ່ນ ບໍ່ມີ your project
- Engaging competent partners_(if applicable/necessary)
- Including supporters_and_funders (e.g. getting Letters of Support from Key Stakeholders
- A great foundation for a great proposal
- Engaging **resources** for developing further the proposal

The A. Element from the I.C.R.E.A.T.E.[™] System

Consortium building strategies

The A. Element from the I.C.R.E.A.T.E.™ System



- A. ____ competent partners (direct and indirect ones)
- **Direct** Partners are the ones responsible for implementing the proposed solution and **sign** the contract with the EC for receiving also the Horizor
- Indirect/Associate partners are mainly stakeholders that have strong interest in your innovation and they don't receive funding
 - They don't sign the contract but can participate at your advisory board



- ✓ Your proposal could include stakeholders highly interested in your project results as Associate Partners
- ✓ In this way, the high value of your project is significantly enhanced
- ✓ Inclusion of Associate
 Partners as indirect partners
 has <u>high value</u>

The **A**. Element from the I.C.R.E.**A**.T.E.™ System

- A. <u>Attract</u> competent consortium
- **B.** <u>Sources</u> for competent direct and indirect partners
 - Your own <u>network</u>
 - <u>Partner</u> Search Facilities
 - Related <u>events</u> (infodays/brokerage events)
 - <u>Social Media</u> (related Linkedin and Facebook groups) – very useful if exploited properly
 - <u>Compendia/Summaries</u> of previously funded projects!!! -(very useful)



Partners' Sources



The T. Element from the I.C.R.E.A.T.E.[™] System

Proposal drafting and budgeting essentials

The **T**. Element from the I.C.R.E.A.**T**.E.[™] System

T. <u>**Transform**</u> an empty application form into a great and winning proposal

- Have on board the full proposal development team
 - Coordinator (Proposal Leader)
 - The proposal writing team (Ensure expertise on both Excellence and Impact)
 - Administrative Assistant (Secretary)
 - External evaluator
- Have all administrative sections (PICs, completion of part A, collection of partners data) by an admin support person <u>Check here for instructions by EC</u>
- Use the proposal Summary as the Foundation of the full proposal
- Assign who is responsible to write what
- Start first on giving the main ideas as bullet points in each section/sub-section of the proposal
- Set an internal deadline to complete the full proposal around 2 weeks before the official deadline submission for time to get feedback on the overall quality
- Have your proposal externally evaluated and address feedback before submission
- Upload a draft version of your proposal 2 days before the submission deadline to check all data is validated!



Budgeting Essentials

Examples and templates

80-20 Rule in Horizon Europe

- (~6% of budget)Coordination Activities involve management at
 - Project level by the various Project Coordinators (Administrative one, Technical one, Quality Manager, Ethics Manager, etc)
 - Group level (e.g. Advisory group leader, Stakeholders group leader, Ethics Group leader, etc) and at
- (~14%) DEC & Impact activities involve
 - Dissemination and Exploitation coordination,
 - Communication coordination
 - Dissemination & exploitation Activities by all partners (incl.
 - Communication Activities by all partners
 - Continuous reporting, monitoring and performance of DEC activities
 - Achievement of the specific expected impacts/benefits (ones mentioned in the HEU call topic)
 - Achievement of general expected impacts/benefits (Europe Europe priorities, social ones, environmental ones, etc)
 - And possibly some other specific activities depending on the project focus
- (80%) Implementation activities involve in general
 - Research Analysis
 - User Needs Analysis
 - State of the Art Analysis
 - Design

20%

- Development
- Validation/Testing
- Re-development/finetuning and
- possibly repetition of some of all above activities in the context of the implementation cycle

E.g. Example of Effective allocation of resources



70-30 Rule in Budgeting a RIA and an IA (RoT)

- RIA Research and Innovation Action
 - Research activities receive ~70% of the funding and
 - Innovation activities receive ~ 30% of the funding
- IA Innovation Activities
 - Research Activities receive ~ 30% of the budget and
 - Innovation Activities receive ~ 70% of the budget



80-20 & 30-70 Budget Rules



80-20 Rule

- 20% WP9 and WP8
 - 6% WP9, 14% WP8
- 80% WP1, WP2, WP3, WP4, WP5, WP6, WP7
- Innovation Actions 70%
 Innovation and 30% Research
 - 30% WP4, WP1, WP2
 - 70% WP3, WP5, WP6, WP7

The E. Element from the I.C.R.E.A.T.E.[™] System

The E. Element from the I.C.R.E.A.T.E.™ System

- E. _____ he final draft by an external, i.e. someone that hasn't been involved in the preparation of the proposal
- Possible candidates:
 - A colleague
 - An external expert
- **Output**: The final proposal ready to be submitted



Tip!



Evaluation feedback should be critical and based on

- How convincing the proposal is against each subsection <u>criterion</u>
- On <u>weaknesses</u> on the approach based on the text provided
- Evaluation can <u>also</u> take place earlier on the proposal <u>summary and/or on the</u> proposal idea

You address the evaluation feedback and ...

S. Submit the final proposal

- Send a <u>thank</u> you message to all partners
- <u>Tidy-up</u> your office and e-folders
- Last but not least with your team that supported you!

I.C.R.E.A.T.E.[™] Timeline (thumb rule)

- t0>4 months: Idea to be worked the latest 3 months before submission
- t0-4 months: Although **connecting** is a continuous process
- t0-3 months: Reading and studying the suitable call
- t0-2.5 months: Encapsulating and preparing the proposal summary
- t0-2 months: Attracting Milestone: Finalise consortium/team 2 months before submission deadline for ensuring commitment
- t0-1.5 months: Transforming your proposal into a great one after the finalisation of the consortium within 1.5 months
- t0-1 week: Evaluating your proposal by an external and address their comments
- t0 is Submission deadline

C.

Ε.



3 steps success in Horizon Europe





1. In the I.C.R.E.A.T.E.S. formula, what does the "I" stand for?

(i) The <u>Slido app</u> must be installed on every computer you're presenting from



How to change the dir



2. Which part of the formula deals with finding and validating call topics and documents?

(i) The <u>Slido app</u> must be installed on every computer you're presenting from



How to chance the din



3. "Encapsulate" means writing a 10page executive summary.

(i) The <u>Slido app</u> must be installed on every computer you're presenting from



How to change the dir



4. What is the recommended minimum structure for a proposal summary?

(i) The <u>Slido app</u> must be installed on every computer you're presenting from



How to change er



5. Which type of partner is not funded under Horizon Europe but brings strong interest in project outcomes?

(i) The <u>Slido app</u> must be installed on every computer you're presenting from



How to change the dir


6. Proposal writing should only begin after the call deadline is published.

(i) The <u>Slido app</u> must be installed on every computer you're presenting from



How to change the dir

How to impress the evaluators

Step 3

Understand what evaluators want to see in an Horizon Europe proposal (C.R.I.T.E.R.I.A.) for success in Pillars I, II & III

Proposal Structure to be evaluated



- Administrative Data
- Specific Structure
- Eligibility Evaluation
- Done internally by European Commission/Funding Authority
- Online



- Technical Description of the approach
- Limited in size (characters, words or pages)
- Specific Structure
- Evaluated by external experts
- Only eligible proposal are evaluated
- Quality evaluation based on specific evaluation criteria
- In PDF

Evaluated by EC experts based on specific criteria

Part B

Evaluation Process

1. Individual Evaluation

- 3 experts mark and comment on the proposal quality on their own
- o/p:3 Evaluation Forms
- Estimated time: 1.5 hours – 0.5 day
- Mainly remotely

2. Consensus Meeting

- The 3 experts, the EC officer and 1 expert
- Aim to agree on common marks and comments
- Mainly with physical presence duration 1.5h
- O/p: One evaluation summary report agreed by the 3 experts
- N.B.: If no agreement, two more experts involved in step 1 and all participate in step 2

3. Panel Meeting

- All/representation of experts, EC officers, head of unit
- Decide on the final ranking of all proposals based on the marks and comments from the consensus meetings
- Need to read in advance ESRs and proposal content of ones in the border to be funded or not
- O/p: Final ranking of all proposals

Interpretation of the scores

5

- The proposal **fails to address the criterion** or cannot be assessed due to missing or incomplete information (very rare)
 - <u>Poor</u>. The criterion is <u>inadequately addressed</u>, or there are serious inherent weaknesses
 - <u>Fair</u>. The proposal <u>broadly</u> addresses the criterion, but there are significant weaknesses
 - Very Good. The proposal <u>addresses</u> the criterion very well, <u>but</u> a small number of shortcomings are present
 - <u>Excellent</u>. The proposal <u>successfully</u> addresses all relevant aspects of the criterion. Any shortcomings are <u>minor</u>

NB: Each of the 3 criteria can receive a mark from 0 to 5 and half marks are allowed. The threshold for individual criteria is 3. The overall threshold, applying to the sum of the three individual scores, is 10. However, in practice **accepted Horizon Europe proposa have around** <u>13,5</u> or above total mark!

What Evaluators look first (1/3)

✓ Abstract

✓ Why this, Why now, why you, why in this way?

✓ Consortium composition

- ✓ Has the coordinator (person) a high profile in their field
- ✓ Do all the partners have a key role and the proper expertise?
- ✓ Is the consortium balanced (interdisciplinary)?
- ✓ How many have worked together before (track record)

What Evaluators look first (2/3)

✓ Are the objectives clear?

✓ Am I impressed by reading the first page?

 \checkmark By end of 1st page, do I know what they want to do, why and its impact?

✓TRLs status

✓ What is the current TRL and does it get increased by around 2 levels?

✓ Is there a flow diagram of how each wp/phase will increase the TRL of its outputs?

✓ Are the increases of TRLs realistic?

✓ State of the Art

✓ Is your proposed work really SoA?

✓ Is there evidence (Facts and figures, indicators)

✓ Multidisciplinary

✓ Are the expected results the work of contributions from differenct scientific domains

✓ Are the WP leaders the best qualified to do this?

What Evaluators look first (3/3)

✓ Resources to be committed

- ✓ Is there a paragraph explaining the overall budget structure?
- ✓ Have they flagged up cheap/expensive consumables/equipment?
- ✓ Is there any external funding? (whether organisation Y is providing an extra 0.5M EUR (welcome by experts)
- ✓ Is there an explanation on why partner X has low and partner Y high costs (very common among countries with low and high salaries)?
- ✓ Are subcontractor and third party costs well explained?

General C.R.I.T.E.R.I.A. Formula

General C.R.I.T.E.R.I.A.[™] Formula

• C. <u>C</u> • R. • |. • T. • E. • R. • |. • A.



Citations/references

- What is the difference between a claim and a fact?
- Citations/references <u>transform</u> claims into facts!
- Experts are not supposed to <u>assume</u>!
- Hence, evidence on your arguments is supported by citations/references

General C.R.I.T.E.R.I.A. Formula

- C. <u>Citations</u>
- R. <u>R</u>
- |.
- T.
- E.
- R.
- |.
- A.



Useful Resources

- **Rapid Press** of EC, europa.eu/rapid/search.htm
- Industry related magazines, publications from related industry/topic bodies e.g. www.marketresearch.com/ or www.profound.com/
- Scientific papers databases or alternatively Google scholar scholar.google.com/, www.researchgate.net and <u>www.academia.edu</u>
- Journal ranking Databases: <u>SCIMAGO</u>, <u>SCOPUS</u>, Web of Science
- European observatories, e.g. European Observatory on Health Systems and Policies, www.euro.who.int/en/about-us/partners/observatory
- EU policies, strategies, actions plans per sector at https://ec.europa.eu/growth/sectors/
- **Public deliverables** e.g. on user needs, state of art analysis, exploitation from other related european funded projects (check compendia, CORDIS cordis.europa.eu/home_en.html
- Sites with statistics http://ec.europa.eu/eurostat Statista.com, http://ec.europa.eu/eurostat indexmendi.com, stats.oecd.org, trends.google.com
- European Parliament Committees (Supporting analyses at http://www.europarl.europa.eu/committees/en/supporting-analyses-home.html
- **Policy Roadmaps and Impacts Assessments** (e.g. Google *Policy Roadmap robotics ->* .pdf *Strategic Research Agenda for Robotics in Europe*

General C.R.I.T.E.R.I.A. Formula

- C. <u>Citations</u>
- R. <u>Resources</u>
- I. <u>I</u>!
- T.
- E.
- R.
- |.
- A.



Interesting/Inspiring

- Avoid <u>p</u> voice
- Use of "I" in individual grants mainly and "we" in collaborative projects
- Avoid incremental objectives such as "... to improve current.."
- Use statements with strong words such as "breakthroughs", "novelty", "promising", ... as a start or at the end of your justification.
- Avoid the clutter:.e.g. many, very, few, ...
- Use the first and last paragraphs per section to convey the core ideas
- Apply the VPS or PSV storyline
- Make it more personal!



Inspiring/Interesting

- An experiment in Australia on the accuracy of cancer diagnosis from x-ray images (mammographs) by physicians/doctors
- Accuracy was increased ~30% when physicians/doctors were shown a photo of the patient (even a fake one) along with the x-ray image





General C.R.I.T.E.R.I.A. Formula

- C. <u>Citations</u>
- R. <u>Resources</u>
- I. Interesting/Inspiring
- T. <u>T</u>;
- E.
- R.
- |.
- A.



Tangible

- Tangible= Measurable + Specific
- Tip: Anything that can be measured, is specific
- Tangible (Measurable + Specific) CARTIO:
 - Challenges
 - Activities
 - R<u>esults</u>
 - Targets/KIGs
 - I<u>mpacts</u>
 - Objectives



Tangible

Fit-All Text should be avoided

Be as specific as you can. General statements of the type "... The draft plan presented herein contains measures to be implemented both during and after the project. These measures will address the full range of potential users and uses including research, commercial, investment and environment and are tailored to the specific technical, market and organizational issues addressed. The aforementioned draft plan will be then updated through project execution. Concerning dissemination of results, such activity will be conducted under the dedicated tasks in WP7, as agreed to by all members of the consortium. Three main target audiences for the dissemination of project results have been identified: 1) Scientific community; 2) Industry; and 3) General audience. As for those audiences the main aim is to provide free access to the information in order to wider impact. ..." **are hated by the reviewers!!!**



Tangible Challenges & Objectives C.A.R.T.I.O.

Tangible Challenges and Objectives

European/Global Challenges or Opportunities/potential	Project Specific Objectives	Key Performance Indicator by EoP
Ch1 : There has been considerably less research activity targeted to the actual cause of major <i>CVDs (especially in strokes)</i> and their complex genetic basis and as a result, limited progress has been made in this front. Although, the complex genetic basis of some of the inherited cardiovascular conditions, such as, the cardiomyopathies is widely accepted, it remains far from being elucidated.	Obj.1: to identify single or multiple gene variants of high biological significance or other key molecules associated with <i>the ischemic stroke</i> that would allow for accurate stratification of patients and guide the physician in their clinical management and monitoring of this CVDs	At least one gene variant on ischemic stroke
Ch2 : Already identified gene variants can demonstrate variable expressivity (clinical phenotype severity), challenging the clinical interpretation of the variants identified in a patient and the selection of the therapeutic tool. As per the major common diseases such as heart attack and atrial fibrillation, the genetic basis is incompletely understood.	Obj.1 as above	
Ch3 : Lack of novel therapies for major CVD conditions such as ischemic stroke,, for which no effective treatments are currently available	 Obj.2: to identify novel targets based on the identified variants for specific <i>ischemic stroke</i> indication(s) that would allow for the development of first in class therapies for the same indication; Obj.3: to seek for novel technological solutions that could contribute to the development and acceleration of first in class therapies <i>for ischemic stroke</i> for which no effective treatments are currently available 	5 related novel targets Validation of one such solution based on 100 animal tests in the lab
Op1 : Cardiogenomics holds the potential to address existing gaps in the diagnosis and treatment of cardiovascular diseases (CVD) and especially for strokes, which would enable better outcome for the patient. Advanced genetic testing taking into account complex inheritance, or combining genetic testing, transcriptomics, proteomics and metabolomics analysis with clinical phenotype can improve clinical management of the CVD and identify more accurately, who is likely to be at risk for major cardiovascular events such as heart failure or sudden death . Specific objectives should SMARTI: <u>Specific</u> , <u>Meas</u>	Obj. 1 Obj.2 Obj. 3 Surable. Achievable. Realistic.Time bound.	Innovative



Tangible Activities C.**A**.R.T.I.O.

Tangible Activities

Main Project Activities	Milestones/Key performance indicators (Means of verification of achievements)			
Various activities at low Technology Readiness Levels 1-3), up to proof of concept or up to TRL 4 (technology validated in the lab), see example below from <u>LION-HEARTED project</u>				
Synthesis and functionalization of novel organic semiconducting materials targeted to cardiac regeneration.				
Experimental and theoretical description of material/CV cells phenotypes interface processes, in dark and upon light.				
Demonstration that organic nanotechnology and light in synergy trigger the reparative process in vitro.				
Design, realization and engineering of functional interfaces for in vivo use				
In vivo test on mice models of CV diseases and validation of the approach.				
Proof of concept LION-HEARTED interfaces for implantation in pigs				



Tangible Results C.A.**R**.T.I.O.

Tangible **R**esults

Project <u>objectives</u>	Related Workpackage activities	Necessary <u>Resources</u> and Expertise	Expected Projects <u>Results</u>	Milestones
			Proof of principle: The main ideas of the envisioned future technology are feasible by validating its scientific and technological basis Top-level scientific publications in open access Formal protection of the generated Intellectual Property (e.g. a patent application)	

Bad examples by EC in the Horizon Europe Pathfinder full proposal template!

Table 3.2d: List of milestones

Milestone number	Milestone name	Related work package(s)	Due date (in month)	Means of verification

KEY

Due date

Measured in months from the project start date (month 1)

Means of verification

Show how you will confirm that the milestone has been attained. Refer to indicators if appropriate. For example: laboratory prototype that is 'up and running' software released and validated by a user group; field survey complete and data guality validated.

Examples of means of verification

- A laboratory prototype that is "up and running" with min 80% prediction accuracy
- A "**passepartout**" milestone/means of verification that is applicable for all activities is "Acceptance of each of the deliverables in every workpackage by min 2 peer-reviewers"



Tangible Targets C.A.R.**T**.I.O.

Tangible Target groups



- Who has interest in our research?
- Who can contribute to our work?
- Who would be **interested** in learning about the project's findings?
- Who could or will be affected directly by research outcomes?
- Who are not directly involved, but could have **influence**?
- Is the audience well defined? E.g. not the "general public" but female citizens affected by [...]" or not "decision makers" but "Europarliamentarians involved in the design of the new [...] policy 2030"

Target Groups' Analysis

Analyse and describe whom to prioritirise/focus and <u>why</u> based on the following table/analysis

Influence





Tangible Impacts C.A.R.T.I.O.

Tangible Impacts

No.	Expected Project Results	Target groups	Expected benefits by EoP*	Future benefits after EoP*	How and When	Success Indicators
1		Stakeholders Impact beneficiaries			How our project will achieve the expected benefits by EoP and after EoP	
		Each partner				

*In Pillar II call, the expected outcomes and Impacts are specified in the call and in the related guide

General C.R.I.T.E.R.I.A. Formula

- C. <u>Citations</u>
- R. <u>Resources</u>
- I. Interesting/Inspiring
- T. <u>Tangible Specific</u>
- E. <u>E</u>
- R.
- |.
- A.



Encapsulate/Abstract Abstract is the first thing most of evaluators

Abstract is the first thing most of evaluators read. It is limited in words and formatics. Hence, concise and impressive based on key information (Answer the 4 Whys):

- 1. Why this <u>project</u>? (i.e. Apply the PSV)
- 2. Why <u>now</u>? (why it is urgent to deal now and not in some years from now)
- 3. Why in this <u>way</u>? (why with with this methodology/approach)
- 4. Why <u>you</u>? (and why not others)

Avoid copy and paste from the <u>proposal</u> section!!



Example - PHC-03-2015 - Understanding common mechanisms of diseases and their relevance in co-morbidities

CoCA - Comorbid Conditions of Attention deficit / hyperactivity disorder

- Understanding mechanisms underlying comorbid disorders poses a challenge for developing
 precision medicine tools. Psychiatric disorders are highly comorbid, and are among the last
 areas of medicine, where classification is driven by phenomenology rather than
 pathophysiology.
- We will study comorbidity between the most frequent psychiatric conditions, ADHD, mood/anxiety, and substance use disorders, and a highly prevalent somatic disease, obesity.
- ADHD, a childhood-onset disorder, forms the entry into a lifelong negative trajectory characterized by these comorbidities. Common mechanisms underlying this course are unknown, despite their relevance for early detection, prevention, and treatment.
- Our interdisciplinary team of experts will integrate epidemiologic/genetic approaches with experimental designs to address those issues.
- We will determine disease burden of comorbidity, calculate its socioeconomic impact, and reveal risk factors. We will study biological pathways of comorbidity and derive biomarkers, prioritizing two candidate mechanisms (circadian rhythm and dopaminergic neurotransmission), but also leveraging large existing data sets to identify new ones. A pilot clinical trial to study non-pharmacologic, dopamine-based and chronobiological treatments will be performed, employing innovative mHealth to monitor and support patients' daily life. Integration of findings will lead to prediction algorithms enhancing early diagnosis and prevention of comorbidity. Finally, we will screen to repurpose existing pharmacological compounds.
- Integrating complementary approaches based on large-scale, existing data and innovative data collection, we maximize value for money in this project, leading to insight into the mechanisms underlying this comorbidity triad with its huge burden for healthcare, economy, and society.
- This will facilitate early detection and non-invasive, scalable, and low-cost treatment, creating
 opportunities for substantial and immediate societal impact.


General C.R.I.T.E.R.I.A. Formula

- C. <u>Citations</u>
- R. <u>Resources</u>
- I. Interesting/Inspiring
- T. <u>Tangible Specific</u>
- E. Encapsulation/Abstract (4Whys)
- R.
- |.



The power of "Cognitive Ease"

When you are in a state of cognitive ease, you are probably in a good mood, like what you see, believe what you hear, trust your intuitions, and feel that the current situation is comfortably familiar.

[Daniel Kahneman, Thinking Fast and Slow]



Restructuring content

Application Template	Evalution form	Restructured Content
 Ledince The following aspects will be taken into account only to the extent that the proposed work is within the score of the work programme tapic. Objectives and ambition (e.g. 4 page) Subscription and the proposed work. Why are they pertinent to the work programme tapic. Describe how your project goes beyond the state-of-the-art, and the extent that periods and sprokers, new products, and services and arguments new products. Describe how your project goes beyond the state-of-the-art, and the extent the proposed work is positioned in terms of R&II maturing the advance by referring to our services or business and organisational models. Where relevant, lituate the advance by referring to our. Describe where the proposed work is positioned in terms of R&II maturity (i.e. where it is stated in the probability of the project. Advections will not be the same for R&A at our TAL, compared work is positioned in terms of R&II maturity (i.e. where it is stated in the probability of the project. Advections will not the source for R&A at our TAL, compared with its position of the the project. Advections will not the the same for R&A at our TAL, compared with internation the tensor that its and by the end of the project. Advections will not the same for R&A at our TAL, compared with internation and replant the our project. Typections will not the same for R&A at our TAL, compared with indendition is at the first of the project. Advections will not the same for R&A at our TAL, compared with the section should be presented as a narrative. The detailed tasks and work pockages are advected below under implementation: the chasen methodology and how you intend to our come them, for g10 pages! Describe any national or international research and innovation activities whose results will feed into the project advection will mobe theore fore indinguinter approach is unncess	<text><list-item><list-item><list-item><list-item><list-item><list-item></list-item></list-item></list-item></list-item></list-item></list-item></text>	 Restructured RIA/IA Excellence section structure 1. Excellence 1.1 Objectives and ambition ~4 pages 1.1 Objectives 1.1 Objectives 1.1 State of the Art 1.3 TRL 1.2 Methodology ~15 pages 2.1 Overall methodology to achieve objectives (~10 pages) 2.2 Contributions to national/international R&I activities (1 page) 2.3 Interdisciplinary approach (0.5 page) 2.4 Integration with SSH (0.5 page) 2.5 Gender dimension (1 page) 2.6 Contributions to open science 2.7 Preliminary Data Management Plan (1 page max)

Restructuring Excellence Section

Current RIA/IA Excellence structure in template

- 1. Excellence
- 1.1 Objectives and Ambition
- 1.2 Methodology

Excellence Evaluation Criteria in Evaluators' form

Excellence – aspects to be taken into account.

- Clarity and pertinence of the project's objectives, and the extent to which the proposed work is ambitious, and goes beyond the state of the art.
- Soundness of the proposed methodology, including the underlying concepts, models, assumptions, interdisciplinary approaches, appropriate consideration of the gender dimension in research and innovation content, and the quality of open science practices, including sharing and management of research outputs and engagement of citizens, civil society and end users where appropriate.

Restructuring Excellence Section

Restructured RIA/IA Excellence section structure

- 1. Excellence
- 1.1 Objectives and ambition ~4 pages
 - 1.1.1 Objectives
 - 1.1.2 State of the Art
 - 1.1.3 TRL
- 1.2 Methodology ~15 pages
 - 1.2.1 Overall methodology to achieve objectives (~10 pages)
 - 1.2.2 Contributions to national/international R&I activities (1 page)
 - 1.2.3 Interdisciplinary approach (0.5 page)
 - 1.2.4 Integration with SSH (0.5 page)
 - 1.2.5 Gender dimension (1 page)
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Restructuring Impact Section

Current RIA/IA Impact structure in template

- 2. Impact
- 2.1 Project's Pathways towards impact
- 2.2 Measures to maximise Impact DEC
- 2.3 Summary Table

Impact Evaluation Criteria in Evaluators' form

Impact – aspects to be taken into account.

- Credibility of the pathways to achieve the expected outcomes and impacts specified in the work programme, and the likely scale and significance of the contributions due to the project.
- Suitability and quality of the measures to maximise expected outcomes and impacts, as set out in the dissemination and exploitation plan, including communication activities.

Restructuring Impact Section

Restructured RIA/IA Impact section structure

2. Impact

2.1 Actions towards impact (4 pages)

2.1.1 Actions to achieve expected outcomes (by duration end)

2.1.2 Actions for wider Impact (from destination)

2.1.3 Target Groups

2.1.4 Barriers

2.2 Measures to maximise impact – DEC (- 5 pages)

2.2.1 Dissemination & Exploitation Plan

2.2.2 Communication Plan

2.2.3 IPR Management

2.3 Impact Canvas (Needs, results, DEC measures, target groups, Outcomes, Impacts)

Impact Evaluation Criteria in Evaluators' form

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- Suitability and quality of the measures to maximise expected outcomes and impacts, as set out in the dissemination and exploitation plan, including communication activities.

Restructuring Implementation Section

Current RIA/IA Implementation structure in template

- 3. Implementation
- 3.1 Workplan & Resources
- 3.2 Capacity of participants and consortium as whole
- 3.3 Consortium as a whole
- 3.4 Resources to be committed

Implementation Evaluation Criteria in Evaluators' form

Award criteria - aspects to be taken into account

- Quality and effectiveness of the work plan, assessment of risks, and appropriateness of the
 effort assigned to work packages, and the resources overall
- Capacity and role of each participant, and extent to which the consortium as a whole brings together the necessary expertise.

Restructuring Implementation Section

Restructured RIA/IA Implementation structure

3. Implementation

3.1 Workplan and Resources (~14 tables – including tables)

3.1.1 Workplan overall structure

3.1.2 Gantt chart

3.1.3 Pert chart

3.1.4 Detailed workpackage description

3.1.5 List of deliverables and milestones

3.1.6 Implementation risks and mitigation

3.1.7 Resources

3.2 Capacity of participants and consortium as a whole (~ 3 pages)

3.2.1 Consortium description

3.2.2 Complementarity and roles per partner

3.2.3 Industrial involvement for possible exploitation

Implementation Evaluation Criteria in Evaluators' form

Award criteria - aspects to be taken into account

- Quality and effectiveness of the work plan, assessment of risks, and appropriateness of the
 effort assigned to work packages, and the resources overall
- Capacity and role of each participant, and extent to which the consortium as a whole brings together the necessary expertise.

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- •

- E. Encapsulation/Abstract (4Whys)
- R. <u>Restructuring</u>
- I. <u>I</u>''

• A.



A good paradigm!

How scientists scan journal papers when they first see them



Illustrations

- **1000 words** equal to one picture (Chinese proverb)
- Use <u>illustrations</u> (figures, charts, tables, diagrams, etc) to substitute or complement text
- Rule of thumb: One illustration per page
- Very powerful in showing Project concept, Research design/methodology, ...



Illustration tools

• Use icons to draw your concept!. Use free icons from www.flaticon.com/

& https://storyset.com/



General C.R.I.T.E.R.I.A. Formula

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- T. <u>Tangible Specific</u>
- E. Encapsulation/Abstract (4Whys)
- R. <u>Restructuring</u>
- I. Illustrations
- A. <u>/</u>



Aesthetics - Which is more impressive?

Use of bold, frames, colour or boxes for highlighting key information Further innovative element of REGAME project is its well balanced consortium that it is the first serious initiative to bring together for collaboration players from the Open Source Community, game's industry and games' developers, the research community, the educational sector as well as social partners as end-users, policy advisor and policy makers in the education sectors order to create a breakthrough in informal and formal training, workplace learning based on disruptive educational technologies and practices that are supported by related policy making and social and public processes.

Innovation no. 2

Further innovative element of REGAME project is its well balanced consortium that it is the first serious initiative to bring together for collaboration players from the Open Source Community, game's industry and games' developers, the research community, the educational sector as well as social partners as end-users, policy advisor and policy makers in the education sectors order to create a breakthrough in informal and formal training and workplace learning based on disruptive educational technologies and practices that are supported by related policy making and social and public processes.

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3 steps success in Horizon Europe





1. What does the "C" in C.R.I.T.E.R.I.A. stand for?

(i) The <u>Slido app</u> must be installed on every computer you're presenting from



How to change the dir



2. What score threshold must each evaluation criterion meet in Horizon Europe proposals?

(i) The <u>Slido app</u> must be installed on every computer you're presenting from



How to change coir



3. A total score of 11 is typically enough to secure funding.

(i) The <u>Slido app</u> must be installed on every computer you're presenting from



How to change the dir



4. What does the "T" refer to in the CRITERIA framework?

(i) The <u>Slido app</u> must be installed on every computer you're presenting from



How to change the dir



5. Abstracts are optional and do not affect proposal evaluation.

(i) The <u>Slido app</u> must be installed on every computer you're presenting from



How to change coin



6. Which of the following increases cognitive ease for evaluators?

(i) The <u>Slido app</u> must be installed on every computer you're presenting from



How to change the dir

Preparation for workshops

Horizon Europe Actions



Workshop approach for Day 2 Workshop Session 1: Group Work (~1,5 hours)

- Participants join one group based on their area of interest and work on the following tasks
 - 1.1 identify previously funded projects in your area via <u>Cordis</u> and their project website and discuss why they have been funded
 - 1.2 Identify those calls that require social science disciplines
 - 1.3 Connect with the social media channels of the related Executive Agency of your interest(s)
 - 1.4 Identify experts and their contact details engaged by EC related to your interests OR
 - 1.5 Create an idea based on 7 principles and specify the proper expertise on board

Workshop Session 2: Group Presentations and Feedback (~1,5 hours)

• Each group presents outcomes and receives feedback

If time allows, switch groups or task to explore additional areas and present accordingly

- Group 1: ERC Identify panels and develop breakthrough ideas
- Group 2: MSCA Capacitybuilding actions for researchers
- Group 3: Pillar 2 Collaborative grant application strategies
- Group 4: EIC Accelerator/Preaccelerator strategies
- Group 5: EIC Pathfinder/Transition opportunities
- Group 6: Widening Actions Enhancing participation
- Group 7: Open Topic (based on participants' suggestions)

"Death by Powerpoint"



- This set of slides is the core material not only for my training on how to develop winning Horizon Europe grant applications but it serves also the purpose of a **manual** for consulting it and applying its step-by-step practices, tools, examples and tips EVERYTIME you are involved in the development of an Horizon Europe proposal. No matter, if you are a novice or an expert in developing HEU proposals, I strongly recommend you to follow slide per slide its instructions for getting all the help and support you need for success in Horizon EUROPE.
- This is the reason of the large number of slides, i.e. to have a detailed manual to consult consistently in the Horizon Europe proposal development cycle as a compass AFTER THE TRAINING and not to experience the death by powerpoint incident!
- I normally run all my courses by using the flipchart for writing notes and having hands on practice but this would take us a week for such a course which is great if you can invest that time but if not, then we have to compromise with powerpoint slides.
- However, even so, I guarantee to you an exciting journey, so welcome on board!



Connect with me at Linkedin

www.linkedin.com/in/floratos/

About

▶25+ years experience in R&I grant applications| 20+ years as EC expert/evaluator|15+ years as R&I coach and trainer[50000+ researchers trained and coached in 45+ countries] 2000+ linkedin recommendations & endorsements| PhD on student engagement| 5 University degrees (B.Eng, B.A, M.Sc, MBA, PhD)| #1 ranked by Google as "Funding Expert see more

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